





ENVIRONMENTAL ASSESSMENT BOARD

VOLUME:

352

DATE: Monday, February 17, 1992

BEFORE:

A. KOVEN

Chairman

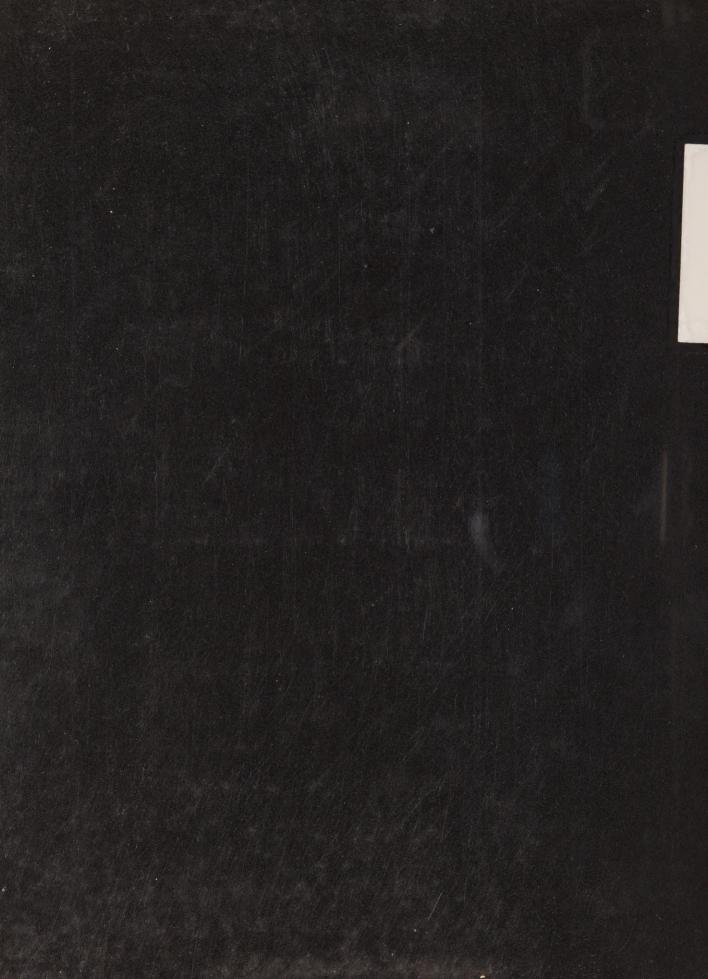
E. MARTEL

Member

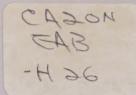
FOR HEARING UPDATES CALL (COLLECT CALLS ACCEPTED) (416)963-1249



(416) 482-3277



EA-87-02





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Member

FOR HEARING UPDATES CALL (COLLECT CALLS ACCEPTED) (416)963-1249



(416) 482-3277



HEARING ON THE PROPOSAL BY THE MINISTRY OF NATURAL RESOURCES FOR A CLASS ENVIRONMENTAL ASSESSMENT FOR TIMBER MANAGEMENT ON CROWN LANDS IN ONTARIO

IN THE MATTER of the Environmental Assessment Act, R.S.O. 1980, c.140:

- and -

IN THE MATTER of the Class Environmental Assessment for Timber Management on Crown Lands in Ontario;

- and -

IN THE MATTER of a Notice by The Honourable Jim Bradley, Minister of the Environment, requiring the Environmental Assessment Board to hold a hearing with respect to a Class Environmental Assessment (No. NR-AA-30) of an undertaking by the Ministry of Natural Resources for the activity of Timber Management on Crown Lands in Ontario.

Hearing held at the offices of the Ontario Highway Transport Board, Britannica Building, 151 Bloor Street West, 10th Floor, Toronto, Ontario, on Monday, Febuary 17th, 1992, commencing at 10:30 a.m.

Volume 352

BEFORE:

MRS. ANNE KOVEN
MR. ELIE MARTEL

Chairman Member



APPEARANCES

MS.	C.	FREIDIN, Q.C. BLASTORAH MURPHY	•	MINISTRY OF NATURAL RESOURCES
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COMMERCE

MR. P.D. McCUTCHEON . GEORGE NIXON

MR. C. BRUNETTA NORTHWESTERN ONTARIO

TOURISM ASSOCIATION



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1	Upon commencing at 10:30 a.m.
2	MADAM CHAIR: Good morning. Please be
3	seated.
4	Good morning, gentlemen.
5	Good morning, Mr. O'Leary.
6	MR. O'LEARY: Madam Chair. Perhaps I can
7	start by introducing the panel, Madam Chair, Mr.
8	Martel.
9	On my left is Mr. Jeff Patch who is from
10	New Brunswick; in the middle Jack Ward Thomas who is
11	from western United States as well as elsewhere; and to
12	his left is Dr. Rick Page who is from British Columbia
13	formally from Ontario.
14	Perhaps before we begin we could ask that
15	the witnesses be sworn or affirmed.
16	MADAM CHAIR: Yes, please.
17	JEFF PATCH, JACK WARD THOMAS,
18	RICK PAGE; Sworn.
19	MR. O'LEARY: Perhaps, Madam Chair, we
20	could start by marking a few documents as exhibits.
21	The first would be the witness statement for Panel 7.
22	MADAM CHAIR: The written witness
23	statement for Panel 7 will be Exhibit 2097.
24	EXHIBIT NO. 2097: Written witness statement for Panel 7.
25	ranci / ·

1	MR. O'LEARY: There is an errata that
2	will be here in a matter of seconds and perhaps we can
3	mark that as the next exhibit.
4	MADAM CHAIR: The errata will be Exhibit
5	2098.
6	EXHIBIT NO. 2098: Errata re Panel 7.
7	MR. O'LEARY: The interrogatory responses
8	to the various questions asked by the parties to the
9	hearing, perhaps we can mark that as the next exhibit.
10	MADAM CHAIR: The interrogatories, and we
11	have 20 pages of interrogatory responses well, no.
12	Those are just MNR's interrogatories.
13	MR. O'LEARY: There are 32 pages.
14	MADAM CHAIR: Yes. The covering letter
15	is dated February the 3rd, 1992. These will become
16	Exhibit 2099.
17	EXHIBIT NO. 2099A: Interrogatory questions and
18	answers thereto consisting of 32 pages.
19	MR. O'LEARY: There are also several
20	attachments to that document. One of which was the
21	curriculum vitae of Mr. Jeff Patch and the other is a
22	document entitled Transactions for the 52nd North
23	American Wildlife and Natural Resources Conference.
24	There is also some excerpts from a report
25	from the Ministry of Natural Resources in respect of

1	one of their questions as well.
2	MADAM CHAIR: Mr. O'Leary, on the last
3	item you mentioned, what was that?
4	We have two attachments to the
5	interrogatory responses being the CV of
6	MR. O'LEARY: Mr. Patch.
7	MADAM CHAIR:Mr. Patch and the
8	Transactions of the North American Wildlife Conference
9	but we don't have the last item you were referring to.
10	MR. FREIDIN: Madam Chair, when those
11	particular copies of the attachments are provided to
12	you I would suggest perhaps I would ask Mr. O'Leary
13	whether he would agree that they be marked as separate
14	exhibit numbers.
15	We are going to be referring to them I
16	think during cross-examination and if they haven't got
17	a specific numbered page as part of Exhibit 2099 it is
18	going to get confusing.
19	MR. O'LEARY: That's fine if you want to
20	mark them separately.
21	MADAM CHAIR: Why don't we refer to Mr.
22	Patch's CV as Exhibit 2099 Exhibit 2099A will be the
23	interrogatory package consisting of 32 pages; Exhibit
24	2099B will be Mr. Patch's CV and Exhibit 2099C will be
25	an excerpt from the 52nd North American Wildlife and

1	Natural Resources Conference which appears to be an
2	article by Mr. Patch on habitat supply analysis and
3	forest management and it is six pages in length.
4	Exhibit 2099D will be the North American
5	Agency Review of Wildlife Habitat Management Strategies
6	which is described as An Appendix to Wildlife Habitat
7	Management Strategies, A Comparison of Approaches for
8	Integrating Habitat Management and Forest Management
9	prepared for the Ontario Ministry of Natural Resources
10	Wildlife Branch by Michael J. Rowes of ESSA, Social
11	Assistance Analyst Limited, dated March the 18th, 1991.
12	Following that excerpt is oh, I see,
13	they are just various excerpts from the same report.
14	We won't give those separate numbers. All those will
15	comprise Exhibit 2099D.
16	MR. O'LEARY: Perhaps just for the record
17	I might identify that the second excerpt is the Habitat
18	Supply Analysis and Modelling State-of-the-Art and
19	Feasibility of Implementation in Ontario prepared for
20	the MNR by Messrs. Greig, Duinker, Wedeles and Higgelke
21	and it is also another ESSA excerpt and it is dated
22	June 14th, 1991 and it is
23	MADAM CHAIR: It is in two different
24	places in that package.
25	MR. O'LEARY: We will just leave that

1	description.
2	EXHIBIT NO. 2099B: CV of Mr. Jeff Patch.
3	EXHIBIT NO. 2099C: Excerpt from the 52nd North
4	American Wildlife and Natural Resources Conference.
5	EXHIBIT NO. 2099D: Excerpts taken from the North
6	American Agency Review of Wildlife Habitat Management
7	Strategies and various other excerpts.
8	MR. O'LEARY: I have one other filing at
9	this time and this is the complete and unabridged
10	version of Dr. Thomas' curriculum vitae and I would as
11	that that be marked as an exhibit. It consists of
12	pages 7 through 130 of a document that he will identif
13	in a moment.
14	MADAM CHAIR: There are two copies of
15	this, Mr. O'Leary?
16	MR. O'LEARY: We just provided the Board
17	with two copies, but the package before you consists o
18	one document.
19	MR. MARTEL: Do you have any spare time
20	left or
21	MADAM CHAIR: You have set a new record,
22	Dr. Thomas, for longest CV at the hearing. This is
23	your list of publications.
24 .	DR. THOMAS: Yes.
25	MADAM CHAIR: Thank you. That will be

- Exhibit 2100.
 2 ---EXHIBIT NO
- 2 --- EXHIBIT NO. 2100: CV of Dr. Thomas.
- MR. FREIDIN: I am just wondering, Madam
- 4 Chair, could you advise what page numbers compose
- 5 Exhibit 2099D and E?
- 6 MR. O'LEARY: There is no E.
- 7 MADAM CHAIR: There is just Exhibit
- 8 2099D, Mr. Freidin.
- 9 MR. FREIDIN: Can you just indicate what
- 10 pages you have.
- 11 MADAM CHAIR: All together these excerpts
- 12 are 10 pages double sided.
- MR. FREIDIN: The pages of the actual
- 14 tab, are they not noted at the bottom?
- MADAM CHAIR: Yes.
- MR. FREIDIN: I want to make sure that I
- have got the same document that's been filed as an
- 18 exhibit.
- MADAM CHAIR: All right. The cover page
- is the title page that I read from, the March 18th
- 21 overview -- North American Agency Review of Wildlife
- 22 Habitat Management Strategies and that's pages 2, 3, 4
- and 5. Well, actually the last three pages are not
- 24 dated, but they appear to be correspondence and
- 25 comments on the draft agency review document.

1	MR. FREIDIN: Madam Chair, I think I can
2	short circuit this. Mr. Hanna will give me a copy of
3	perhaps the package and if I have a problem with the
4	numbering I can raise it with Mr. O'Leary.
5	MADAM CHAIR: Thank you. When we start
6	discussing this we might put our own numbering on these
7	pages.
8	MR. FREIDIN: All right, thank you.
9	DIRECT EXAMINATION BY MR. O'LEARY:
10	Q. Perhaps I can start with you, Mr.
11	Patch. Would you please turn to Exhibit 2097 which is
12	the witness statement.
13	I would simply like to ask you whether or
14	not the question where you are indicated as the
15	respondent to the question, were the responses prepared
16	by you or under your direction and supervision?
17	MR. PATCH: A. All the responses in the
18	witness statement were prepared under my direction and
19	supervision.
20	Q. Thank you. The errata which is
21	Exhibit 2098, can I ask you whether or not that was
22	prepared by you or under your direction and
23	supervision?
24	A. It was prepared under my supervision.
25	Q. All right. In respect of the

1 interrogatory responses for which you were responsible, 2 can I ask you whether or not they were prepared by you 3 or under your direction and supervision? 4 They were prepared under my A. 5 supervision. 6 All right. In respect of those terms Q. and conditions which are identified at page 7 of the 7 witness statement at question 9 and the rationale 8 9 that's contained in the terms and conditions of the Coalition, can I ask you whether or not you adopt those 10 as your evidence in this hearing? 11 12 Α. Yes, I adopt those. 13 Do you adopt all of the -- do you 14 adopt the witness statement, the errata and the 15 interrogatory responses also as your evidence in this 16 hearing? 17 Α. Yes, I do. 18 MR. O'LEARY: Madam Chair, just one other housekeeping item. We have an updated exhibits 19 reviewed insertion for the witness statement which 20 perhaps should be filed at this point as well as the 21 transcripts reviewed by the witnesses as well. 22 23 As has been the practice in the past, perhaps we can just insert those at the applicable tabs 24 25 in the witness statement.

1	MADAM CHAIR: Thank you, Mr. O'Leary.
2	MR. O'LEARY: Q. Dr. Page, can I ask you
3	to turn to the witness statement which is Exhibit 2097.
4	Can you tell me whether the responses
5	where you are indicated as the responding party, were
6	they prepared by you or under your direction and
7	supervision?
8	DR. PAGE: A. They were prepared under
9	my direction and supervision.
10	Q. Similarly, the errata, can you tell
11	me whether the changes to the witness statement as
12	identified in the errata, were they prepared by you or
13	under your direction and supervision?
14	A. Yes, they were prepared under my
15	direction and supervision.
16	Q. The interrogatory responses where you
17	are identified or for those questions for which you
18	were responsible, were the responses prepared by you or
19	under your direction and supervision.
20	A. The responses were prepared under my
21	direction and supervision.
22	Q. In respect of the terms and
23	conditions that are identified at page 7 of the witness
24	statement and paragraph 9 and the rationale that

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appears opposite them in the terms and conditions which

1 is Exhibit 1697 in this matter, do you adopt that as 2 your evidence in this hearing? 3 Α. Yes, I do. 4 Do you adopt the witness statement, the interrogatory responses and the errata also as your 5 6 evidence in this hearing? 7 A. Yes, sir, I do. 8 Dr. Thomas, could I ask you to turn 0. 9 to Exhibit 2097 which is the witness statement. Can I 10 ask you similarly, for those questions where you are identified as the respondent, can you advise me whether 11 12 the responses were prepared by you or under your 13 direction and supervision? 14 DR. THOMAS: A. They were prepared by me 15 or under my supervision. 16 Q. All right. In respect of the errata 17 and changes to your responses, were those prepared by you or under your direction and supervision? 18 19 They were prepared under my Α. 20 supervision. 21 All right. The responses to the Q. various interrogatories asked by the several parties 22 where the question is one for which you were 23 responsible, were the responses prepared by you or 24 25 under your direction and supervision?

1	A. They were prepared by me or under my
2	supervision.
3	Q. And you adopt these documents as your
4	evidence in this hearing?
5	A. I do.
6	Q. In respect of the terms and
7	conditions found at page 7 of Exhibit 2097 and the
8	rationale that appears opposite them in Exhibit 1697
9	which is the Coalition's terms and conditions, do you
10	also adopt those as your evidence in this hearing?
11	A. Yes.
12	Q. Thank you. Dr. Thomas, perhaps we
13	could start with you and Exhibit 2100 which is your
14	curriculum vitae. I note that the first page of that
15	exhibit starts at page 7. Can you perhaps tell me what
16	is this document?
17	A. We are required in the agency that I
18	work for, the United States Department of Agriculture
19	Forest Service in the Science Division, to go for peer
20	review about every four years.
21	Factors one, two and three are a
22	description of my position, the requirements of the
23	position, the qualifications necessary. Factor four is
24	routinely prepared and contains probably more than you

want to know, but essentially my professional

25

1	performance updated to that date. So that's why it is
2	factor four.
3	Q. Do you have an approximate date of
4	when this document was prepared?
5	A. It was approximately a year ago, nine
6	months ago.
7	Q. All right. Was it prepared by you or
8	under your direction and supervision?
9	A. Yes, it was prepared by me.
10	Q. Thank you. Perhaps we could briefly
11	go through it, but before I start there I would like to
12	indicate to the Board that, once again, the list of
13	issues did not indicate that any of the parties have
14	any concerns about the qualifications of these
15	witnesses to give expert opinion evidence in the areas
16	identified on page 5, and unless there is any
17	indication to the contrary it is my intended purpose to
18	simply briefly go through the several curriculum vitae
19	and the qualifications of these gentlemen.
20	MADAM CHAIR: Are there any objections
21	from the parties?
22	(No response)
23	Go ahead, Mr. O'Leary.
24	MR. O'LEARY: Thank you, Madam Chair.
25	Q. Starting with page 7, Dr. Thomas, T

1	understand that you received a Bachelor of Science
2	Degree from the Texas University in 1957 in wildlife
3	management; is that correct?
4	DR. THOMAS: A. That's correct.
5	Q. And you received a Masters in
6	Wildlife Science from the University of West Virginia
7	in 1969?
8	A. That's correct.
9	Q. Thank you. Would these and I
10	understand that these degrees would entitle you to be
11	certified as a wildlife biologist in the United States
12	A. That's correct.
13	Q. And then in 1974 from the University
14	of Massachusetts you received a doctoral degree in
15	forestry?
16	A. That's correct.
17	Q. Thank you. Moving down the page, I
18	see under the heading Professional Experience that you
19	were employed with the Texas Game and Fish Commission
20	commencing in 1957 lasting up until, it appears,
21	November, 1966.
22	Can you tell us a little more about your
23	duties and responsibilities in that position?
24	A. Yes. In 1957 we were beginning
25	essentially to enhance the wildlife biologist talent

1	within the Texas Game and Fish Commission which it
2	later became the Texas Parks and Wildlife Department.
3	I was privileged to be in on the ground floor of the
4	establishment of technical game management operations
5	in that state.
6	I worked in the Edwards Plateau which is
7	the most densely populated area of the United States in
8	terms of ungulates, white-tailed deer in this case. I
9	worked for 10 years in the establishment and the
10	operation of large scale wildlife management on private
11	land.
12	So I have some 10 years of intense
13	on-the-ground management experience with a state
14	agency. The counterpart of province here.
15	Q. Do I understand then in December,
16	1966, you accepted a position with the U.S. Forestry
17	Service as a research wildlife biologist; is that
18	correct?
19	A. That's correct.
20	Q. And you remain employed with the U.S.
21	Forestry Service to this date?
22	A. I do.
23	Q. Can you tell me what your present
24	position is with them?
25	A. Presently I am the Chief Research

1	Wildlife Biologist for the U.S. Forest Service. My
2	station is at La Grande, Oregon.
3	I supervise there a research team of
4	approximately 12 individuals including assigned
5	personnel from the Oregon Department of Fish and
6	Wildlife and I am largely engaged at the moment in
7	large scale ungulate interaction research; deer, elk,
8	cattle.
9	Q. Thank you. Now, Dr. Thomas, at page
10	5 of the witness statement it is indicated that you
11	would ask the Board to qualify you to give expert
12	opinion evidence in respect of four areas and they are
13	wildlife habitat management research, integration of
14	wildlife and timber management, habitat supply analysis
15	modelling and resource management planning.
16	I would ask you if we briefly peruse your
17	curriculum vitae if you could identify those areas
18	where you feel your involvement in those areas might be
19	of assistance to the Board
20	A. What page was that in the witness
21	statement?
22	Q. The witness statement, page 5.
23	A. All right.
24	Q. If you could just briefly highlight
25	as we go through your CV those areas where you feel

1	they might be of help to the Board in understanding
2	your qualifications in those four areas.
3	Before we begin, perhaps I could ask you
4	in your position as Chief Research Biologist, can you
5	tell me, is there any significance to the title Chief?
6	A. That title indicates that that's the
7	highest possible grade within the research organization
8	for which I work. There are probably I'm not
9	certain, but I would assume about 500 research
10	scientists, two of which are at that grade.
11	Q. I understand there is some sort of a
12	ranking system within the American government with
13	respect to scientists; is that correct?
14	A. That's correct.
15	Q. And can you describe for me and
16	advise the Board where you
17	A. Very quickly. If you put it on an
18	American scale our several service grades run from
19	grade 1 to grade 16. Actually, scientists run from
20	grade 12 to grade 16 and I am grade 16; one of two or
21	three in the forest service.
22	Q. With 16 being the highest?
23	A. Yes.
24	Q. Thank you. Moving to the heading
25	under paragraph B which is Professional Activities and

1 Recognition which is at page 8 of your CV, can you 2 perhaps indicate to us what areas are of significance 3 for the purpose of the Board understanding your 4 qualifications to give expert evidence, Dr. Thomas? 5 A. There are a number of those. One, we have several awards that can be given internal to the 6 American civil service. Two of those I have received, 7 the two highest awards, and I will locate it here. 8 9 Q. Page 11. 10 Page 11. Item 32, the Superior Service Award is the highest award that we can attain 11 12 and the citation for that award is for outstanding 13 contribution to the integration of wildlife and forest 14 management which has essentially been my specialty in research and in technology transfer for the past 10 15 16 years. 17 Q. All right. By whom is that award 18 given? 19 It's given at the department level. Α. This would be the United States Department of 20 Agriculture. 21 Q. All right. I also see in item 36 22 that you received the USDA award for superior service, 23 Oregon Range Evaluation Group. Can you tell us a 24

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little more about that?

25

1	A. Yes. I work in both forestry
2	wildlife and forestry areas and in range wildlife
3	areas. I headed up a team that developed a
4	considerable amount of information for utilization in
5	dealing with range management wildlife issues and we
6	received a Superior Service Award as a group for that
7	activity.
8	The citation was for outstanding
9	leadership and cooperative spirit providing new
10	technology and information to efficiently and
11	economically manage range lands. My particular
12	contribution on the team was to work in the wildlife
13	aspects of range management.
14	Q. Dr. Thomas, for those of us that are
15	unfamiliar with the various awards that are given out
16	in the United States, can you equate these awards to
17	any can you provide any analogies that you might be
18	able to relate these to either in Canada or on a
19	military scale?
20	A. If they were on a military scale in
21	the United States they would be what we would call the
22	distinguished service cross. That's not for heroism.
23	That's for
24	Q. Are there black bears in the United
25	States?

1	A. Well, on the other hand it might be
2	too.
3	Q. Dr. Thomas, can I ask you, is there
4	any significance to the fact that you received both the
5	Superior Service Award and the award for well, the
6	award twice.
7	A. Only to the extent that it's very
8	rare first to receive the award. It is certainly even
9	more rare to receive it twice.
10	Q. Dr. Thomas, can you tell me, has
11	there been any recognition by your peers within the
12	United States?
13	A. Yes. It was my great honour at last
14	year's North American Wildlife Conference to receive
15	the Aldo Leopold medal for distinguished service for
16	wildlife conservation.
17	The professional society, International
18	Society for Wildlife Biologits is a wildlife society
19	and that is the highest awared in the profession.
20	Also, within the last year I received the
21	outstanding achievement award from the Society for
22	Conservation Biology. I received the National Wildlife
23	Federation award for contributions to science.
24	MR. O'LEARY: The references are on page
25	12, Madam Chair.

1	Q. In respect of forestry, has there
2	been any recognition by your peers?
3	DR. THOMAS: A. Yes. The professional
4	society in the United States for foresters is the
5	Society of American Foresters. The highest rate of
6	membership in that society is Fellow to which one is
7	elected by their peers. I am a Fellow of the SAF.
8	MR. O'LEARY: That reference, Madam
9	Chair, is found at page 11, item 31.
10	Q. That was in 1985, Dr. Thomas?
11	DR. THOMAS: A. That's correct.
12	Q. Turning to page 13 of your CV under
13	the heading the major heading is Presentations and
14	you have broken that down into, first of all, the
15	subheading of Technical Presentations.
16	Can you tell us, what are you referring
17	to by the term 'technical presentations'?
18	A. Yes. In this regard technical
19	presentations are those presentations they could be
20	to professional societies, to symposiums and meetings,
21	but that they involve the presentation of technical
22	information in a technical fashion.
23	Q. All right. You also indicate Invited
24	Presentations. What is the significance of that?
25	A. These are presentations for which

there was an invitation to make the presentation as

opposed to the submission of a presentation for

consideration for a meeting.

- Most of those also entail the fact that the person that invited the presentation also paid for costs associated with per diem expenses.
- Q. Okay. Your CV indicates 196

 technical presentations, and if I was to ask you to go

 through that I would have to seek leave from the Board

 to extend the hearing, but perhaps you could briefly

 summarize those areas where you have made technical

 presentations which you feel would be of assistance to

 the Board in helping them understand your

 qualifications to give evidence in relation to this

 hearing?
- A. They run across the board and, of course, run back 35 years, but essentially on persual I think that the Board would see that a large number of those presentations over the past 10 years have been associated with integration of wildlife and timber management or wildlife and range management and essentially what you call habitat supply analysis. We have other terminology but it means the same thing.
 - Q. All right.
 - A. That's been probably one of my

1 several primary thrust over the past 10 years. 2 Thank you. Then moving to page 33 of your CV, Dr. Thomas, under the heading Non-technical 3 Presentation, you indicate that you have participated 4 5 in 229 of those. 6 Can you, first of all, advise us as to 7 what you mean by non-technical presentations? 8 A. These are essentially presentations, 9 albeit it may be technical information, but 10 presentation to lay groups, to the public, to those 11 people who are not trained professionals in natural 12 resource management. 13 It's what we also would call in the 14 United States attempts at technical technology 15 transfer; the transfer of very technical information to user groups, to the public, to interested citizens. 16 17 It's obvious this is not something that's necessarily required even though we do receive reward 18 for it. It is a particular philosophical point of mind 19 that I don't feel that the job is done until I have 20 made an attempt to try to transfer that technical 21 information into use and to try to ensure that people 22 that are interested have an ability to understand 23 24 what's going on. 25 All right. You indicate these are Q.

1	all invited presentations. Does that similarly mean
2	that these lay groups or associations are inviting you
_	to make these presentations?

A. Correct.

Q. Thank you. Moving on now to page 55, Dr. Thomas, under the subheading Academic Lectures, you have listed 62. Perhaps you could advise the Board as to the significance of these lectures?

A. I hold what we call in the United States adjunct appointments at several major universities.

My primary reason for doing that is, again, the aspects of technology transfer to try to build a feedback loop into the universities as to how students might be appropriately trained to be very useful in land management activities and in management agencies.

The other aspect of it is it is dues one pays. I like to do it, but it is dues one pays for those adjunct appointments which I do hold because it is necessary in my job to be most efficient to be able to handle graduate students.

Q. Thank you. Can you give us some idea of the extent of communications you would have with graduate students in your position as adjunct professor

1	during these academic lectures?
2	A. I provide field experience for those
3	graduate students and employment. I have probably
4	contracted for as at least \$2 1/2-million worth of
5	graduate student research within my career.
6	For selected graduate students that we
7	have particular interest in, I will either supervise
8	their dissertation or MS work or serve on their
9	committees.
10	Q. Are you familiar with the nature and
11	training of these graduate students as a result of
12	this?
13	A. Yes, I am.
14	Q. Thank you. I see commencing on page
15	61 of your CV that you indicate you are a member of the
16	Society of American Foresters, on page 62 a member of
L7	the Wildlife Society and there are a number of other
L8	societies of which you indicate you are a member; is
19	that correct?
20	A. That's correct. I have served as
21	President of several, including the Wildlife Society
22	which I am most proud.
23	Q. Now, at page 69 of the CV you
24	indicate you have been involved in a number of special
25	assignments. Perhaps you could identify those areas of

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1	significance under that headig, Dr. Thomas?
2	A. Yes. The one I think most germane to
3	this particular hearing, I did receive an assignment to
4	put together our first attempt at being able to deal
5	with the entire cross-section of vertebrate species of
6	wildlife in the Blue Mountains of Oregon and Washington
7	in terms of forest planning and management.
8	From that assignment grew the U.S.
9	Department of Agriculture Forest Service Program on
10	what we call wildlife habitat relationships which was
11	an attempt to provide that technology and upgrade that
12	technology for habitat suply analysis and impact
13	analysis across the United States. That has since
14	spread into Canada. I have been to a number of places
15	in Canada as part of that special assignment.
16	There are other foreign countries, in
17	Germany, in India and also elsewhere where this
18	technology is being used.
19	Most recently, my two most recent special
20	assignments was that I headed the team of 17
21	specialists that prepared the conservation strategy for
22	the northern spotted owl which is now being severely
23	debated internal to the United States.
24	Immediately after that I was one of four

people chosen by an appropriate committee in the

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1	American Congress to prepare a number of alternatives,
2	to prepare and evaluate a number of management
3	alternatives for old growth forest in the Pacific
4	Northwest.
5	Q. To whom did you give that
6	presentation?
7	A. That presentation was presented to
8	the was prepared for and initially presented to the
9	subcommittee the committee on agriculture of the
10	U.S. House of Representatives.
11	It has been presented now a number of
12	other places to professional groups, to industry and
13	others.
14	Q. Thank you. Turning to page 89, Dr.
15	Thomas, under the heading Reporting Research Results
16	you have indicated under the subheading of Publications
17	that you have been involved in the preparation of 258
18	publications.
19	Again, is it possible for you to briefly
20	identify or generally indicate the nature of your
21	involvement in some of the projects that would be of
22	relevance to the Board in this hearing?
23	A. Very quickly. These things have
24	obviously changed over time as I have changed jobs, but
25	the first publications had to do the integration

- development of wildlife habitat programs, both with
 production of wildlife and the harvesting thereof and
 the necessary research to back that up when I worked in
 Texas.
- When I moved to work for the Forest

 Service in West Virginia, I was initially involved in

 the research having to do with wildlife and recreation

 user response to clearcutting on the Monogahela

 National Forest.

10 Without elaboration, that particular 11 issue on the Monogahela National Forest led to the 12 explosion in the United States of reconstruction of the 13 mandates that govern Forest Service activities led to 14 the National Forest Management Act. I was not 15 responsible for that, but was sitting in the middle of it when it occurred. So I did gain some experience 16 17 from it.

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When I worked for the Forest Service in Massachusetts we were largely involved with urban forestry and wildlife. The first such unit in North American.

Since the time I have been in La Grande,
Oregon my research has primarily dealt with the
responses of particular wildlife to forest habitats and
their manipulation, and then the technology transfer

1	and development aspects was to develop the ability to
2	do wildlife assessment analyses across 379 vertebrate
3	species in a similar operation for range management.
4	Again, it has led to a number of
5	assignments as I have become more experienced to deal
6	with the synthesis of information. In other words, in
7	stead of original research to deal with the entire body
8	of information that's available to bring it into a
9	synthesized form that can be put to work in management.
10	Q. Thank you, Dr. Thomas. Can I ask you
11	now to turn to page 117 and you have under the
12	subheading Others listed videotapes and you have
13	identified 12 of them.
14	Can I first ask you whether you were
15	involved whether you were personally involved in the
16	preparation of those videotapes?
17	A. Yes.
18	Q. All right. Can you tell me, why were
19	these videotapes prepared, what purpose?
20	A. We had I don't know if it has been
21	submitted into evidence yet, I assume it will be, the
22	book that's laying on the table there, Wildlife
23	Habitats in Managed Forests, the Blue Mountains of
24	Oregon and Washington which was essentially a
25	publication on what we call our wildlife habitat

1 relationships program. 2 That was the training manual that we 3 essentially used to brief foresters, wildlife 4 biologists across North American on this particular 5 technique. 6 There was a -- it was soon obvious that I 7 could not take care of all the training assignments 8 that people wished to hear. So at one of these 9 training assignments at the University of Idaho where they have a very first class video centre they 10 essentially taped those presentations and then edited 11 12 them into final form. So they have been used in 13 training sessions across the United States, Canada, 14 Europe. 15 Q. All right. Dr. Thomas, you made 16 reference to a document entitled Wildlife Habitats in 17 Managed Forests, the Blue Mountains of Oregon and 18 Washington and it indicates that you are technical 19 editor of this document dated September, 1979? 20 That's correct. Α. 21 MR. O'LEARY: Madam Chair, perhaps we 22 could mark that as the next exhibit. 23 MADAM CHAIR: This document will become Exhibit 2101. Was there a date on that, Mr. O'Leary? 24

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MR. O'LEARY: The third page in.

1	believe I said September '79.
2	MADAM CHAIR: The date on the cover,
3	September '79.
4	EXHIBIT NO. 2101: Document entitled Wildlife Habitats in Managed Forests, the
5	Blue Mountains of Oregon and Washington dated September 1979.
6	washington dated beptember 1979.
7	MR. O'LEARY: Q. Is the Board to
8	understand, Dr. Thomas, that some of those videotapes
9	relate directly to the book we just entered as an
10	exhibit in this hearing?
11	DR. THOMAS: A. Yes.
12	Q. Which tapes are those? Can you
13	specifically identify those?
14	A. Please give me the reference on the
15	page number again, please.
16	Q. 117.
17	A. 117, all right. Items 1 through 8.
18	Q. Thank you. I understand that you
19	have made or will be making a request for copies of
20	these videotapes to be, if possible, brought to Canada?
21	A. I will put in a phone call at the
22	break and see if I can get those for you.
23	Q. Thank you, Dr. Thomas.
24	MR. FREIDIN: Are you intending to file
25	them?

1	MR. O'LEARY: Well, I guess I should. If
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4	MR. FREIDIN: Are we going to see them as
5	part of the evidence?
6	MR. O'LEARY: We certainly hope so.
7	MR. FREIDIN: You are going to take the
8	time to show these videotapes?
9	MR. O'LEARY: You can see if you go
10	through it, Mr. Freidin, Madam Chair, they do run on to
11	some length. You know, the first three of them alone
12	add up to 155 minutes. It would take the entire time
13	alloted for the evidence-in-chief to go through it.
14	Much of it is contained in the exhibit
15	which was just marked and that's why I asked the
16	question of Dr. Thomas as to whether or not there is
17	any relation between the tapes and the book.
18	So, Mr. Freidin, you are at liberty to
19	review the exhibit and that I believe, correct me if I
20	am wrong, Dr. Thomas, that will be more or less the
21	gist of what's contained in the videotapes.
22	DR. THOMAS: In essence there is nothing
23	in the videotapes that is not in that book. It's an
24	oral presentation with more visual aids, but
25	essentially they're precisely the same information.

1	MR. O'LEARY: Madam Chair, we thought it
2	might be helpful to have the tapes here because to the
3	extent they do have those additional visual aids they
4	may be of assistance in helping understand some of the
5	evidence of Dr. Thomas.
6	Q. At page 124, Dr. Thomas, under the
7	heading Cooperative Aid Agreements you have identified
8	52 projects. Can you, first of all, elaborate on what
9	these refer to and indicate those projects of relevance
10	to this hearing?
11	A. Essentially each one of those is a
12	contract negotiated under my direction at either a
13	college or university or a particular research study.
14	Those that would have particular interest
15	here would be items 14, 15, 16, 18, 19, 20, 21, 22, 29,
16	30, 32, 33, 35, 37, 38, 39, 41, 46, 48. Those
17	essentially would be those that might have would not
18	be directly applicable within Ontario, but address the
19	kind of questions on multiple use outputs from forests
20	that one would anticipate anywhere.
21	Q. And am I understand that you were
22	dealing with these graduate students on a hands-on
23	basis?
24	A. Some of those contracts were not
25	necessarily with graduate students. Some of them are

1 with professors. Some of them I personally directed, 2 others were directed by members of my staff or the contract was left to very well qualified academics that 3 4 conducted the research. 5 I had very little to do with some of them 6 outside of dealing with the initial contracting and the 7 initial preparation of the study plans. 8 Q. Thank you. 9 MR. O'LEARY: Just for the Board's assistance, towards the end of the CV at pages 127 and 10 128 Dr. Thomas has summarized numerically the 11 12 substantial extent to which he has been honoured and received awards and has been involved in academic 13 matters and practical matters. They are all summarized 14 15 in terms of number form there as well. 16 Madam Chair, I would respectfully submit that Dr. Thomas is qualified to give expert opinion 17 evidence in the areas identified at page 5 of the 18 19 witness statement. 20 MADAM CHAIR: Any objections? 21 (no response) 22 Dr. Thomas will be so qualified to give expert evidence in wildlife habitat management and 23 research, integration of wildlife and timber 24

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-management, habitat supply analysis modelling and

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1	resource management planning.
2	MR. O'LEARY: Thank you.
3	Q. Dr. Page, if I could turn to you
4	next. I would ask you to turn to the curriculum vitae
5	which is attached to Exhibit 2097 under Tab 11 of the
6	witness statement. Do you have a copy there.
7	DR. PAGE: A. Yes, I do.
8	Q. Thank you. Can you tell me, where
9	you were born?
10	A. I was born in St. Catharines,
11	Ontario.
12	Q. How long did you reside in Ontario?
13	A. I grew up through all my younger
14	years, did my initial education in Ontario and my
15	initial employment with the Ontario Ministry of Natural
16	Resources.
17	Q. All right. Beginning with the
18	heading Education on page 1 of your curriculum vitae, I
19	understand you received your Bachelor of Science in
20	Zoology at the University of Guelph?
21	A. Yes, I did.
22	Q. You were also well, you received
23	your Masters from the University of Victoria in biology
24	in 1985?
25	A. That's correct.

1	Q. It indicates in 1980 you were a
2	visiting student at the University of British Columbia.
3	What does that relate to?
4	A. The University of British Columbia is
5	a particularly viable centre of information on
6	modelling and natural resource management, and I felt
7	given that I was fairly close in Victoria I had an
8	opportunity to learn things at that university that I
9	couldn't learn anywhere else. So I made arrangements
10	to appear as a visiting student there for one year.
11	Q. All right. I understand you received
12	a Doctoral Degree in Forestry from the Michigan
13	Technical University in 1989?
14	A. That's correct.
15	Q. All right. And can you tell us a
16	little bit about your thesis in respect of that degree?
17	A. The focus of the research in that
18	particular case was continuing the studies on Isle
19	Royale National Park which is in Lake Superior close to
20	the Canadian border. That island itself is primarily
21	boreal forest. It has been the focus of continuing
22	research since the 1920s on the dynamics of boreal
23	forest ecosystems.
24	My particular study was the most recent
25	10-year study of moose and wolves. The study has now

l	been ongoing for 38 years. The initial doctoral
2	research on that island on moose and wolves was
3	conducted by Dr. David Meech. The second doctoral
4	research program was by Dr. Ralph Peterson who became
5	my supervisor in my doctoral research spanning the
6	better part of the decade of the 1980s.

Q. Thank you. Now, Dr. Page, you have indicated at page 5 of the witness statement that you would ask the Board to qualify you to give expert opinion evidence in respect of wildlife habitat management and research, the integration of wildlife and timber management and habitat supply analysis modelling.

Perhaps when we now turn to page 2 of your curriculum vitae under the heading Experience you can tell us a little more about your position with the Research Branch of the Ministry of Forests in British Columbia from 1982 to the present to indicate to the Board why you should be qualified in those several areas?

A. When I was first retained by the British Columbia government in 1982 I was brought on to conduct original research into caribou habitat and the impacts of forestry on caribou which followed from my Masters research. Also, to advise other studies in a

- 1 broad array of wildlife species and issues dealing with 2 forestry and wildlife.
- 3 Because of my particular abilities and skills I was subsequently asked to help the ministry evaluate new technologies, particular in the use of scientific research and studies in integrated forestry and wildlife management problems and issues.

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In the last roughly five years a major focus of that effort has been in the development and use of modelling using geographic information systems or GIS, development of population and habitat models and extention and demonstration of that information to the other agencies, our own agency and the forest companies and the public.

Q. Thank you. I see that you have indicated that you lived in Ontario for a good portion of your life. Was there any particular reason for your move to British Columbia?

A. At the time I had been employed by the Ontario Ministry of Natural Resources as a salaried employer and was interested in conducting some doctoral research on caribou -- I should say Masters level research on caribou and I found that the climate for innovative research was much more conducive in British Columbia than the climate that I was attempting to work

1	under in Ontario. The funding level was greater and
2	the interest was substantially greater at the time.
3	Q. All right. Can you tell me, Dr.
4	Page, on whose behalf you appear here today as a
5	witness?
6	A. I appear only representing myself and
7	my personal beliefs and understandings. I don't
8	represent my agency.
9	Q. Thank you. Turning to page 3 of your
10	curriculum vitae, Dr. Page, under the subheading
11	Journal Pages sorry, Journal Papers, are there any
12	particular papers which would be of assistance to the
13	Board in understanding your qualifications to give
14	expert opinion evidence in relation to the matters
15	before the Board in this hearing?
16	A. The fifth paper, Page 1987,
17	Integration of Moose Population Dynamics for
18	Management - A Review and Synthesis of Modelling
19	Approaches in North America is the publication of a
20	presentation I made to the international moose
21	symposium held in Upsala, Sweden in 1974.
22	That was an invited review that attempted
23	to take the information available throughout the world
24	on modelling and knowledge about population dynamics
25	and habitat management and to put it into some sort of

1 cohesive framework that can utilized by the managers that were also attending that symposium. 2 3 On page No. 4, just an an example, in 1987, the fourth paper down on page 4, McNay, Page and 4 Camel 1987, Application of Expert-Based Decision Models 5 6 to Promote Integrated Management of Forests and Deer, 7 that paper represents an initiative that we undertook 8 in 1985 to attempt to provide some quantitative basis in the integration of timber and management and to use 9 10 the current technology that was developing in terms of 11 expert systems and geographic information systems to 12 provide some more simplified methods for managers to 13 utilize. 14 Q. Thank you. I understand, Dr. Page, 15 that you are a member of the Association of Professional Biologists in British Columbia and you are 16 also a member of the Wildlife Society and the 17 Federation of Ontario Naturalists; is that correct? 18 19 I have been a member of the Federation of Ontario Naturalists since the early 70s. 20 21 MR. O'LEARY: Madam Chair, I would respectfully submit that Dr. Page is qualified to give 22 23 expert evidence in the areas indicated in the witness

MADAM CHAIR: Any objections?

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statement.

1	(no response)
2	Dr. Page will be qualified to give exper
3	evidence in wildlife habitat management research,
4	integration of wildlife and timber management and
5	habitat supply analysis modelling.
6	MR. O'LEARY: Q. Dr. Thomas, if I could
7	just briefly come back to you again, I would like to
8	also ask you the same question that I asked Dr. Page
9	and that is, in what capacity are you appearing here as
10	a witness.
11	DR. THOMAS: A. I appear here with the
12	permission of my employer, but it should be very clear
13	that I do not represent the United States government
14	nor the U.S. Forest Service. My opinions are strictly
15	my own.
16	Q. Thank you. Perhaps I could begin,
17	Mr. Patch, with asking you that question as well. On
18	whose behalf are you appearing here as a witness?
19	MR. PATCH: A. I'm appearing on my own
20	behalf.
21	Q. All right. If I could ask you to
22	turn to your curriculum vitae which is one of the
23	documents which is attached to the interrogatory
24	responses and has been marked as Exhibit 2099B, after
25	page 32 of the interrogatory response. Do you have

1	that?
2	A. Yes, I have the CV here.
3	Q. Perhaps we could start with your
4	educational qualifications which appear on page 4 of
5	your CV. It indicates you received a Bachelor of
6	Science from the University of New Brunswick in 1980
7	indicating Department of Forest Resources.
8	Can you tell us specifically what is the
9	degree you obtained at that time?
10	A. I obtained a degree of Bachelor of
11	Science in Forestry and I majored in wildlife
12	management and that degree gave me the educational
13	background to meet criteria to be certified as a
14	wildlife biologist and to become a registered
15	professional forester.
16	Q. Further down the page under the
17	subheading Specialization, you indicate forest
18	wildlife. Can you elaborate a little more on the
19	significance of that entry in your curriculum vitae?
20	A. A major element of my course work was
21	not only to meet the requirements to become a
22	professional forester, but also to become a
23	professional wildlife biologist.
24	So in undertaking that undergraduate

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degree there was major course work in wildlife

1 sciences.

2	Q. All right. Going back to the first
3	page, Mr. Patch, of your curriculum vitae under
1	Experience, perhaps you could elaborate a little more
5	on your duties and responsibilities as regional
5	resource manager which I understand has been your
7	position commencing September 1990 through to the
3	present?

Perhaps you could highlight your duties and responsibilities in light of the three areas in which you asked the Board to qualify you which are, again, wildlife habitat management and research, integration of wildlife and timber management and habitat supply analysis modelling.

A. Administratively, the New Brunswick

Department of Natural Resources and Energy is divided

into five resource regions and I am the senior

Executive Officer responsible for administration of all

the natural resources management activities in that

resource region.

This includes the timber and wildlife management integration activities and wildlife habitat management and habitat supply analysis modelling is a requirement in New Brunswick in application of timber management plans and in our system the industry is

- required to submit in accordance with the forest
 management agreements forest management plans that we
 develop the standards for. They submit those plans to
 the regional resource manager and I have the signing
 authority to approve those plans.
- Q. Thank you. The next position you

 identify in your curriculum vitae is as the Director of

 Wildlife Management with the Fish and Wildlife Branch,

 New Brunswick Department of Natural resources and

 Energy. You held that position, it appears, from July

 1987 to August 1990?
- A. Yes.

- Q. Can you tell us a little more about that position and how it relates to the three areas in which you would ask the Board to qualify you to give expert opinion evidence?
 - A. As Director of wildlife management in the province I was responsible for the policy and direction of all wildlife programs including the support and administration of wildlife habitat management and research programs and habitat supply analysis programs that we had underway.
 - Q. Turning to page 2, you indicate that from August 1982 to July 1987 you were the forest habitat project leader, again, with the New Brunswick

1	Department of Natural Resources and Energy and I would
2	ask you to elaborate again in respect of three areas
3	you have been asked to be qualified here in this
4	hearing about your duties and responsibilities in that
5	position?
6	A. I was hired in 1982 to develop a
7	forest habitat management program in New Brunswick and
8	those are my duties during the term.
9	I was the project leader biologst
1.0	responsible for developing habitat supply analysis
11	procedures and a methodology for integrating timber and
12	wildlife management.
13	Q. From May 1980 through to August 1982
L 4	you were a forester in forest management planning,
15	Timber Management Branch, again, with the New Brunswick
16	Department of Natural Resources and Energy.
17	Can you advise us briefly of your duties
18	and responsibilities in that position and how it
19	relates to your request to be qualified as an expert in
20	this hearing?
21	A. I was initially hired in 1980 when
22	New Brunswick recognized a need to upgrade their forest
23	inventory and I was hired to assist in development of
24	the forest inventory, and also to use the forest
25	inventory data to be applied in timber supply analysis

l procedures.

So I was involved in the development of forecasting allowable cut and defining the required silvicultural rates on all Crown timber licences in New Brunswick during that period.

So my experience there was in forest growth modelling which has an application in habitat supply analysis modelling. It was during that period that I wrote a proposal to broaden our forest growth modelling procedures to corporate habitat supply analysis.

Q. And I understand that at some point during your position then you had an opportunity to work with or for Dean Baskerville?

A. As an undergraduate at the University of New Brunswick I had worked on a special project involving forest growth modelling. Dr. Baskerville was aware of that and he recommended through the New Brunswick government that I be employed to assist in development of their inventory in their wood supply modelling program.

At that point his recommendation carried a lot of weight because he moved over to be the Assistant Deputy Minister of Forest Resouces in New Brunswick for the same period.

1	During that time I worked with him under
2	his direction in the application of the forest growth
3	modelling procedures to define the boundaries of Crown
4	timber licences established in 1982 and to determine
5	the allowable cut levels and the silviculture rates on
6	all the Crown timber licences.
7	Q. Okay, Mr. Patch. Can I ask you to
8	turn to the last page of your CV. Under the heading
9	Published Papers, are there one or several that you
10	wish to identify for the purpose of helping the Board
11	understand your qualifications to give expert opinion
12	evidence here in this hearing?
13	A. Well, I think in particular the one
14	that was entered into evidence from the North American
15	Wildlife and Natural Sources Conference is a summary of
16	the applications and directions we were heading with
17	respect to habitat supply analysis procedures in New
18	Brunswick.
19	Q. All right. Under Professional
20	Affiliations, I understand that you are a member of the
21	Association of Registered Professional Foresters in New
22	Brunswick?
23	A. Yes, I am and I served a two-year
24	stint on the education committee whose mandate was to
25	review the educational requirements of foresters and

- define the criteria for which they would be eligible for registration.

 Q. I also understand you have been certified as an Association of the Wildlife.
 - certified as an Association of the Wildlife
 Biologists -- the Wildlife Society in Washington, D.C.?
 - A. That's correct.

Q. While it is not contained in your curriculum vitae, Mr. Patch, I understand that you also participated in a number of conferences.

I was wondering if there was one or several that you would like to identify which might be of assistance to the Board in understanding your qualifications to give expert opinion evidence in this hearing?

A. I have been asked to go to several meetings and give different presentations on what we are doing in New Brunswick and our procedures.

A key one would be the federal/provincial wildlife conference held in Newfoundland several years ago.

I have also been asked to sit on certain technical committees. Currently I am on the Forestry Canada technical subcommittee whose mandate is to advise Forestry Canada on the merit of different model forest proposals under the green plan. So I am one of

nine people selected to give their technical advice on 1 2 the merit of proposals for that \$54-million program. 3 Q. I also understand you were invited by 4 Forestry Canada to a conference to give a seminar in 5 Ottawa? 6 A. Yes. I was invited there along with 7 Wildlife Habitat Canada who have been partners with us 8 in funding our program and in support of it to brief 9 Forestry Canada senior management on our efforts. 10 Q. All right. I also understand that 11 you have been invited by the University Toronto School of Forestry at some point to lecture on a particular 12 13 topic? 14 A. Yes, I was invited there as a quest 15 lecturer to outline the current state-of-the-art in New 16 Brunswick. 17 Q. All right. 18 MR. O'LEARY: Madam Chair, I would respectfully submit that Mr. Patch is qualified to give 19 expert opinion evidence in the areas identified in the 20 21 witness statement. 22 MADAM CHAIR: Any objections? 23 (no response) 24 Mr. Patch will be qualified to give expert evidence in the areas of wildlife habitat 25

1 management research, integration of wildlife and timber 2 management and habitat supply analysis modelling. 3 MR. O'LEARY: Thank you. 4 Q. Mr. Patch, if I could turn to you 5 first and just ask you generally what is the message 6 which you would like to leave with the Board as a result of your attendance here and participation in 7 8 this hearing? 9 MR. PATCH: A. The main message I would 10 like to bring to the Board is that in New Brunswick we 11 have a system where we are applying habitat supply 12 analysis and that the technology does exist and it can 13 be done. It's implementable. It's not entirely theoretical and I can show an example of this on the 14 15 ground. 16 Fine. Perhaps you could. 0. 17 Okay. I have a series of overheads A. 18 that I will refer to first. 19 MR. O'LEARY: Just before you proceed, 20 Mr. Patch, perhaps we could have these marked as an exhibit. These are copies of the overheads that Mr. 21 Patch will be referring to in his evidence and there 22 are 18 in total. 23 MADAM CHAIR: These overheads will be 24

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Exhibit 2102 and we have 18 pages to this document.

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1	EXHIBIT NO. 2102: Hard copy of 18 slides referred to by Mr. Patch during
2	his evidence-in-chief.
3	MR. PATCH: I have here as an initial
4	slide a diagramatic representation of forest succession
5	in spruce fir forests. This could represent different
6	vegetative associations.
7	The different stages here, one through
8	six, represent the forest as it grows; one being
9	post-disturbance which might be after a fire or after
10	timber harvesting and the growth of the trees and
11	development of the forest as it ages and gets older.
12	The key elements or assumptions
13	underlying habitat supply analysis include the fact
14	that different wildlife species depend on different
15	forest types to meet cover requirements or feeding
16	requirements or reproductive requirements or other
17	special needs.
18	As you go through the progression of
19	individual forest stands certain species are adapted to
20	take advantage or will use different forests at
21	different development stages, in this case one through
22	six.
23	Certain species may have special needs
24	such as as an example white-tailed deer for wintering
25	habitat where they need to provide winter shelter,

protection from the elements and so on and better snow
conditions under the forest canopy and those would be
provided as an example under later development stages.

Another example with might be a species such as pine marten which is also adapted to live in particular types of forests.

Now, since we are saying that wildlife species depend and are associated with different types at different ages class, the greatest influence on wildlife populations in the long-term is what we are changing the forest across the landscape in terms of forest management.

So as we are applying forest management across the landscape and we are changing the forest cover from older stands to younger stands or we are speeding up or altering the development through silviculture, what we are doing is altering the availability of habitat across the landscape over time and, in turn, the representation of different types of different age classes and ultimately the total wildlife populations that will be supported in terms of the types of species and their relative numbers.

What is important in terms of habitat availability for species across the landscape is how much area do you have, say, in these older types, how

1	much area do you have in these younger types and how is
2	that interspersed along the landscape. As I said, that
3	is influenced by timber harvesting more than any other
4	factor.

This just represents a portion of a forest cover map. I would like to talk about what is management and I will use some Baskervillian terms. The definition of management would be the designed intervention or articulate intervention in managing different stands in a forest to achieve a stated goal.

So the idea of the interventions that we do in forest management are the timber harvesting, how that's scheduled, the silviculture activities, where and when we do that.

We know as we apply those activities in time and across the landscape that's going to have an impact on the flow of forest products. The flow of forest products are dependent upon the stand types and the forest products could be timber and timber volumes that would be associated with different stand types or they could be as a forest product, if you will, the wildlife habitat that's provided by those stand types at different ages.

I think it's critical to address, and this is not the biggest scale or the best scale, but it

1	is important to consider scale and that the
2	interventions we do on the forest and in the forest
3	landscape occur at the stand level or at groups of
4	stands. So you can individually go in and say cut this
5	particular stand.

That in itself does not constitute timber or wildlife management. That is a tactic that is applied across the stand level, but what is important in forest management over the long-term is where you do that and how many do you do and its application across the landscape.

So we have got to think in terms of forest structure, think globally in terms of overall what's out there and its distribution, but we know that we are going to act locally in terms of our interventions. So if we are going to manage forests, we are going to schedule our interventions at the stand level recognizing the whole time it is under a plan as to what's occurring at the forest level across the landscape.

I am going to revisit this graphic on forest development. In order to manage, whether it's for timber or for wildlife, we have got to predict changes in our forest. We have got to know what the result of our interventions will be. Not only in the

1	short term, but long term because forest management is
2	a long process. It takes a long time for a particular
3	stand to get from this stage where it is recently cut
4	to this stage where it may be operate for harvesting to
5	this stage where it may provide a certain condition to
6	provide wildlife habitat for a particular species.
7	Not only must we able to predict how that

Not only must we able to predict how that stand will change in terms of timber volume, for example, we have got to be able to predict how it will change in terms of what wildlife species are dependent, how they will respond to habitat relationships between provision of a habitat and which wildlife species will utilize that.

Now, we have undertaken a habitat supply analysis approach in New Brunswick and there are a couple of reasons as to why we have done it.

One, it's a legislative requirement. In the Crown Lands and Forest Act in 1982 when it was enacted there is a stated requirement to manage habitat for the maintenance of wildlife populations.

Therefore, there is a stated requirement to not only define what we want but how to get there and we were asked to manage habitat for the maintenance of wildlife populations. You can only predict that if you know what wildlife populations you want and you

know the relationship between how much habitat you 1 provide and what the wildlife population responses will 2 3 he. 4 We were finding, as I will demonstrate a 5 little later, that we had applied certain constraint approaches in terms of different areas like deer 6 wintering areas which might be analogous to an area of 7 concern, that we had an approach where you couldn't do 8 9 anything there because it is a special area, but you 10 can do what you want elsewhere. 11 We were finding that as a result of those 12 constraint approaches in the long-term we weren't 13 necessarily going to supply the type of wildlife 14 habitat that was required for deer winter shelter. 15 So we had a legislative requirement and 16 we also knew that our current system was in no way 17 assuring that we are providing wildlife habitat in the 18 long term. 19 In our view we saw no other alternative 20 if we were given a mandate to manage habitat in the 21 long-term than to be able to have a means to predict 22 how habitat will change and how wildlife will respond 23 to that. I think another key element in New 24

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Brunswick that's worth pointing out is that a lot of

1	our forest is currently either in these older stages, 5
2	and 6, or in these younger stages, 1 and 2, and that
3	there is a shortfall of representation of the type of
4	forest in these middle age classes.

So we have far from a normalized forest or balanced age-class distribution. That creates a problem for not only habitat supply, but for timber supply in that a lot of our stands were at these older stages where when they reach point 6 they start to fall down and break up, the stands get old and they revert more back to a stage 1 and recycle under themselves.

This is just an example of an analysis that was done. I believe it was presented in a paper Habitat Supply Analysis in New Brunswick, that was entered as an exhibit.

We conducted analyses between 1984 and 1988 in terms of how our forest was changing which showed a change from that forest with those older age classes given our rate of harvesting to a forest that had a more balance age-class distribution with most of our habitat being zero to 50 years old.

What this shows is that in the future there will be very little representation of mature and overmature softwood habitat and that's also the kind of habitat that is needed to provide a deer winter

1 shelter.

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2 Going back to the constraint approach that I was talking about where we delineated deer 3 wintering areas and indicated that those are areas of 4 special concern, you can't cut there but you can cut 5 elsewhere, we were finding that the rest of the forest 6 7 was being cut because of the dynamics of those particular forest stands - meaning the deer wintering 8 area habitat - that was deer wintering area habitat 9 today would grow old, break up, regenerate under itself 10 and some 30, 40 years down in the future would not 11 provide deer wintering area habitat anymore. 12

So despite the fact that we were removing area from availability for timber supply and saying you could cut it, you would end up with an area 40 years down the road was not providing any deer wintering area habitat and your other areas that you had cut would only be a maximum of 40 years old and most of our deer wintering area habitat takes at least 50 years to develop.

So we forecasted that if we weren't going to do something about the habitat supply, if we were applying a constraint approach, then somewhere down the road in 25 to 35 years from now we would have a drastic decline in our deer wintering area habitat

availability. The same is true for our mature and 1 overmature softwood habitat in general. 2 One key point here, going back to the 3 fact that forest management is a long-term process and 4 stands take a long time to develop, we can go along for 5 the first 20 to 25 years which would indicate that we 6 have habitat supply. We might be able to see that our 7 populations were fine, but when we got to the point 8 that that older habitat was breaking up and 9 regenerating and we didn't have any younger stuff and 10 11 it would take 50 years to grow back habitat you could monitor your population levels and find that your 12 13 system was working fine and then find that your habitat 14 supply was bottoming out, but there is nothing you 15 could do about it because it would take you 50 years to 16 regenerate that habitat. 17 So there is a very high risk in only looking at monitoring wildlife populations and not 18 monitoring changes in your habitat because you can 19 20 monitor populations and see that they were fine and then reach a point where your habitat collapses and 21 22 presumably your populations would go down. 23 At that point your options would be foreclosed to take any management action. 24 MR. MARTEL: Could I ask you question. 25

1 MR. PATCH: Sure. 2 MR. MARTEL: If you did not have that supply problem, and it is hard to say what would 3 happen, but do you think you would have moved in this 4 direction as quickly if your analysis that you did had 5 shown that you would have had, let's say, sufficient 6 for deer? Would that have prompted the province to 7 8 move as quickly? 9 MR. PATCH: I think that that whole 10 problem, yes, that helped us move quickly clearly and I 11 would agree that. 12 That whole problem of age-class 13 distribution wasn't only a problem of habitat supply. 14 It was a problem of habitat supply for timber products 15 too especially when you are getting into provision of 16 sawlogs or other materials that need older stand and 17 you look down the future and say: Hey, those stands 18 won't provide that; they are too young. 19 So the whole forest growth modelling 20 emphasis in New Brunswick started because of our 21 concern of age-class distribution, the condition of the 22 forest and its impact on wood supply. It went from 23 there. MR. O'LEARY: Q. Mr. Patch, perhaps I 24

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can just ask you one question then. Can you tell me,

1	in your review of the materials as indicated in the
2	witness statement have you been able to identify any
3	level of analysis that's been conducted in Ontario
4	that's similar to the one that you are referring to in
5	your presentation?

MR. PATCH: A. No, I haven't seen any material that indicates to me that anybody has really explored what their future forest structure will look like in terms of habitat supply.

I assume that that has been done in particular regions, but I have not seen any materials that show that.

Q. All right.

A. I am going to go through quickly the process in New Brunswick and you can't talk about habitat supply independent of talking about timber supply because use the same models. They forecast the same thing in terms of whether it is habitat for timber or habitat for wildlife.

There are several requirements to a management planning process as we employed. The first is an inventory of the forest; what's out there and where is it. So we have got to have an understanding of the stand types across the forest, how much area is within each type of stand type or working group and

particular age class and understand where it is.

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You also need some ability to predict how those stands will change over time, how much timber are they going to provide 20 or 30 or 40 years down the road, what kind of habitat are they going to provide.

So there is a need to have models of forest growth and models of how stands will respond to harvesting or silviculture interventions.

In order to undertake habitat supply analysis, in order to look at how wildlife species might respond, there has to be an understanding of habitat relationships; what wildlife species need what types.

We were doing timber supply modelling and timber supply analysis and rudimentary habitat supply analysis in conjunction with those with data that was collected in the 1970s that we felt was inaccurate and didn't reflect the forest conditions in the way that we would have preferred.

So New Brunswick made a commitment to upgrade their inventory. They essentially took colour aerial photography across the province, people looked at the aerial photography and interpreted the different stand types and it was a lot of ground truthing and ground work. So we defined forest conditions in terms

1	of the species association and the age class and other
2	attributes like the canopy closure of forest different
3	forest stands and any other attributes.
4	The key element in our inventory, and
5	this is common on other inventories, if you can
6	describe the types of species that are there in the
7	forest canopy, if you can describe the current
8	development stage or age class of that particular
9	stand, then you can make a relationship between what
10	that stand will provide now and into the future for
11	timber and what it can provide now and into the future
12	for wildlife habitat.
13	Q. Mr. Patch, perhaps you can go back to
14	that overhead once again. I think you pointed to it,
15	but perhaps you can be a little more specific. Under
16	the heading Forest Conditions, the references you have
17	there, can you explain those just a little more, the
18	SP7, BF2 and M63?
19	A. This represents a stand that is 70
20	per cent spruce species, 20 per cent balsam fir
21	species, it is a mature development stage and it has an
22	uneven canopy closure that is 50 to 70 per cent closed.
23	Now, the key element here is that these
24	are the types of desciptors that are used not

necessarily the way we describe them, but the fact that

- we are describing the forest in terms of the overstorey
 species, in terms of its stage of development and in
 terms of something that describes its structure.
 - Q. Thank you.

A. I will just slap this on and off.

This is just to represent -- we input our data and digitized it. It was put on a geographic information system.

We felt that in our situation with the potential wood supply and habitat supply shortages that it was very important to us to be able to spacially reference exactly where our activities were going to take place for timber harvesting through the future.

So to become more efficient we purchased in 1982 a geographic information system and all this represents is that all the GIS does in my mind is not only describe the individual stand types in terms of their characteristics or their attributes, but also describes in a computerized way where exactly those stand types are.

This is a representation of a development curve. This is used in forecasting how a stand will change as it grows through those different stages, as I showed in the very first slide. This represents a timber volume development pattern in terms of cubic

1	metres of softwood volume as the stand ages or grows
2	through time.
3	So it was not obviously enough to have ar
4	understanding of our stand types and their
5	characteristics and where they are. We had to develop
6	a series of projection curves for how these things
7	might change as they aged.
8	Where those arrows are, here and here,
9	represent what we call operability limits. It is
10	saying that that stand is between those ages, between
11	those particular points it is providing a certain
12	value. In this case the operability limits are for
13	timber and that the stand before it reaches this age,
14	even though it has got a lot of volume, it is too many
15	small stems so it is not operable for harvest.
16	At this stage after the stand has grown
17	through and it is starting to die off and starting to
18	regenerate itself it has got less volume, but it has
19	got a lot of big stems so it is still operable. So
20	that helps us define through time when a stand can be
21	intervened with in terms of harvest.
22	That same type of operability limit
23	concept can be extended towards wildlife habitat and
24	that's something else that we have done in that

inbetween certain development stages of a stand it has

the characteristics to either provide or not provide 1 habitat for a particular wildlife species. An example 2 would be this could be the boundaries within that 3 provide suitable deer wintering area habitat. 4 5 MR. O'LEARY: Madam Chair, I see we are getting close to the lunch hour. I don't believe Mr. 6 Patch is going to be able to complete all the overheads 7 before lunch. Perhaps I could just ask Mr. Patch to 8 9 indicate where might be an appropriate place to break 10 for lunch. 11 MR. PATCH: Well, I won't be that much 12 longer with the overheads. 13 MR. O'LEARY: All right. 14 MR. PATCH: It is up to you. 15 MR. MARTEL: Could I ask a question. Mr. 16 Patch, could a province possibly introduce -- if you 17 have to look at the forest overall--18 MR. PATCH: Yes. 19 MR. MARTEL: --could you introduce 20 piecemeal habitat supply analysis modelling and not 21 know what's in the forest right across the area of the 22 undertaking? 23 MR. PATCH: It would be possible to introduce that type of approach on any particular 24 management unit which in our case would be a forest 25

management agreement area, a Crown timber licence. 1 These could be applied everywhere or they could be 2 applied in a particular area. 3 The key thing is that these procedures or 4 something like them are to be applied on one particular 5 management unit at any one time. 6 MR. MARTEL: But in Ontario the wildlife 7 management unit does not have the same boundaries as 8 the forest management unit. Does that compound the 9 10 difficulty? 11 MR. PATCH: It can make things more 12 complex if your wildlife management unit boundaries do 13 not go along the same boundaries of your crown timber 14 licences. 15 We have got the same problem. What we 16 have done is we have identified the habitat in 17 different wildlife management zones where we assess 18 populations. We have looked at the amount of any 19 particular licence area in that zone and it's 20 calculated or prorated how much habitat or what it 21 should supply as its contribution within that 22 particular zone. 23 MADAM CHAIR: The Board will break for lunch now if it's all the same with you, Mr. Patch, and 24 25 we will be back at 1:30.

- 1 ---Luncheon recess at 12:00 p.m.
- 2 ---On resuming at 1:30 p.m.
- MADAM CHAIR: Good afternoon. Please be
- 4 seated.
- 5 Mr. O'Leary?
- 6 MR. O'LEARY: Thank you, Madam Chair.
- Q. Mr. Patch, may I invite you to
- 8 continue with your presentation.
- 9 MR. PATCH: A. Sure. This is where I
- 10 left off. The last slide I showed was a development
- 11 curve which represents a development pattern, in this
- 12 case a softwood volume in a particular stand point in
- 13 the New Brunswick situation.
- 14 This is an example of the species marten
- in terms of an understanding in the literature of their
- 16 habitat requirements. The suitability for habitat is
- increased in the top graph as there is an increase in
- 18 per cent canopy closure. The suitability for marten in
- 19 terms of habitat increases with an increasing canopy
- 20 closure comprised of fir or spruce and this shows that
- 21 habitat suitability for this particular species
- increases as the stand type advances in successional
- stages; in other words, at its older successional stage
- 24 it provides more suitable habitat.
- 25 Another important point. This particular

species and their habitat suitability has to do with 1 the ground surface which is covered by downfall or dead 2 and down woody material in the stand. 3 The point being there is information Δ available on species describing --5 MR. MARTEL: How many species do you have 6 7 that for, that sort of information in addition to pine marten and deer, I guess, because there is some mention 8 of that? 9 MR. PATCH: I am turning to Dr. Thomas 10 11 because --12 MR. MARTEL: I am just talking about New 13 Brunswick at the present time. 14 MR. PATCH: In New Brunswick we have 15 about 160 species for which we have identified have some need of forest habitat. As far as very specific 16 17 models, there is only a handful of species for which we 18 have developed to this refinement. 19 MR. MARTEL: You have refined it for the 20 pine marten. What else? 21 MR. PATCH: White-tailed deer in terms of 22 deer wintering area habitat. 23 MADAM CHAIR: I believe Dr. Baskerville's 24 testimony is that there are about seven or eight

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habitat supply curves that have been developed--

1	MR. PATCH: Yes, there is a number of
2	them.
3	MADAM CHAIR:for New Brunswick and you
4	are working on 15 as a first step to get completed.
5	MR. PATCH: Yes. I couldn't give you an
6	exact number off the top of my head of what the habitat
7	relationship staff have in their back pocket in terms
8	of relationships, but there is a handful of species for
9	if they have developed habitat relationships.
10	DR. THOMAS: Could I interrupt for a
11	minute. That's not to say in New Brunswick or anywhere
12	else there is not additional information for other
13	species, but it won't be this specific.
14	It might be down to the point that this
15	species is most commonly found in this plant community
16	in that condition and that would be the limit of the
17	knowledge, but that's considerably more than knowing
18	nothing.
19	MR. PATCH: That's correct. There are
20	different levels of knowledge and refinement.
21	The key is being able to relate these
22	factors that provide good or less good habitat to how
23	we describe our forest in terms of the stand type and
24	its age class and we are able to do that.
25	This is just a particular list. It's to

1	demonstrate I indicated that in New Brunswick we
2	were forecasting a habitat supply problem with mature
3	and overmature softwood types sometime down the road
4	given how we were changing our forest structure through
5	harvesting.
6	We have identified those particular
7	forest type species, a number of mammals and birds that
8	are dependent, have a very strong preference for mature
9	and overmature softwood habitat.
1.0	So these are the species for which we are
11	concerned about their long-term viability or their
12	population levels given in our forecast that if we
13	weren't going to do something about it there would be
14	very little habitat in the future for these species.
15	So to a degree we have defined the
16	habitat relationship by identifying that these species
17	are linked or require a certain habitat type.
18	So it's less sophisticated for what I
19	showed for marten for the group, but it still is an
20	understanding of habitat dependence in relation to
21	forest types.

In development of the 1992 management plans, we are going through a process in New Brunswick at every five years the timber companies are required to submit a 25-year management plan where they outline

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- specifically where and when they are going to harvest,

 and I will illustrate more on that later.
- There is more involved in this '92 plan
 than there was involved in 1987 and, in turn, then what
 was involved in 1982. So we considered an adaptive
 process in terms of the long-term plans, every five
 years we reassess our data, reassess our understanding
 and develop a new long-term plan.

Within every annual period there is a requirement to submit an annual operating plan which specifically lays out their activities for the next plan. The annual plan is required to follow the management plan guidelines.

The added requirements in the 1992

management plans for all Crown timber licences in New

Brunswick that weren't requirements in the 1987 plans

was for industry in developing their plans look at

wildlife habitat supply for deer wintering area

management units and for mature softwood habitat

blocks.

We have also become more sophisticated in looking at different harvest methods beyond just clearcutting and looking at selection harvesting in areas where it's appropriate to practise uneven aged management in stands that are all even ages and for

1	which the best practise is clearcutting.
2	We have also
3	MADAM CHAIR: Sorry, Mr. Patch. How
4	supportive is the New Brunswick forest products
5	industry with respect to the wildlife requirements
6	under your timber management plan?
7	MR. PATCH: Well, last week I was in
8	talking to the vice-president woodland for the major
9	pulp company in my region and I said people are going
10	to ask that, what would you say.
11	Initially when we were imposing habitat
12	supply analysis as a requirement industry was quite
13	concerned about what impact it would have on wood
14	supply and quite concerned on the complexity it would
15	have on their requirements to develop the plans.
16	They've had quite a change in attitude in
17	that they have recognized that the demands haven't been
18	as high as they have expected and there has been quite
19	a shift in attitude because of marketing requirements.
20	When people are coming in to ask them for
21	their forest products from Europe and other places they
22	are saying: What are you doing with respect to
23	managing your lands for benefits or environmental
24	concerns other than just timber. So they pass on
25	documents saying: We are managing for wildlife

l habitat.

So in our area we are directly involved in the requirement to manage wildlife habitat. The industry has given a very strong endorsement.

I should point out that in the 1982

process we recognized that in terms of the forest there are areas that are excluded because they might be areas of concern or equivalents like deer wintering areas, water course buffer strips and there will be other areas that would be inaccessible from the timber supply as a result of steep slopes or other concerns about operability.

When we went through the 1982 process we arbitrarily factored in a 15 per cent reduction in the allowable cut in the area available to take in non-timber concerns.

In the process we are going through now there is no arbitrary reduction in available area for timber supply. We very explicitly defined what they have to provide in terms of habitat and incorporated that in the plan and the net impact on reduction of allowable cut will probably be around the same level of the impact and reduction of allowable cut that we arbitrarily imposed 10 years ago.

MADAM CHAIR: 15 per cent?

L	MR. PATCH: Yes. In terms of information
2	going into the 1992 management plans for each Crown
3	timber licence, there are deer wintering management
1	units that were identified by the fish and wildlife
5	branch and regional natural resources staff that were
5	provided to the timber companies.

The timber companies were provided with areas that could potentially provide for mature softwood habitat through the future and left up to the company — they were given an objective, but for them to define where those areas could be and, in turn, when they submit the plan we will assess and determine whether we agree with their plan and approve it.

In terms of the tools and the input to the management plan, we used the FORMAN model, forest management forest growth models. We are using two models now; one for even aged management which is the one that is being imposed on most of the landscape and also an uneven aged management model.

The type of input in terms of what goes into the computer files for the modelling are the deer habitat, the mature softwood habitat, the rest of the forest and the forest that given its condition is suitable for uneven aged management. We also provide curve files; in other words, those development curve

files for timber yield for different forest types and different areas and for wildlife habitat.

It's interesting to point out that a lot of these slides that I have got came from a public presentation by a Crown timber licensee in my region to interested parties in the 1992 forest management plan.

This is just an example of a forest cover map where the area is outlined here represent deer wintering area management units. This is a different concept than we had in the past where we identified deer wintering areas as to where deer were currently wintering and drew a boundary around those stands.

As I indicated, in our forecasts given those stands would change over time and would no longer supply deer habitat at some point in the future, we expanded our deer wintering areas to include areas in and around or adjacent to existing deer wintering areas that could provide habitat in the future.

So instead of just managing site specifically only in the particular areas that deer were currently using, we expanded into what we call deer wintering area management units to represent stands up and down the watershed for which you could manage for a supply of stands that meet your habitat characteristics.

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1	These deer wintering area management
2	units were established and given to all the Crown
3	timber licensees, the companies.
4	MADAM CHAIR: Excuse me, Mr. Patch.
5	These deer wintering management units are separate
6	boundaries that have been imposed on the forest or put
7	on the forest?
8	MR. PATCH: Yes.
9	MADAM CHAIR: Are you saying that you
10	don't manage for deer in areas where you don't have
11	these units?
1.2	MR. PATCH: That's correct.
13	MADAM CHAIR: What per cent of the forest
14	is covered by deer wintering management units?
15	MR. PATCH: It depends on the individual
16	Crown timber licence. The ballpark range would be from
1.7	maybe 3 per cent to something less than about 10 per
18	cent of the forested area would be delineated in deer
19	wintering area management.
20	MADAM CHAIR: So a company, a licensee
21	for example, wouldn't manage for deer outside of these
22	management units?
23	MR. PATCH: Not for deer winter habitat.
24	They would be managing for habitat in providing the
25	other early successional habitat through harvesting

that meets the deer needs, but it is only within those 1 areas that they are managing for the mature softwood to 2 3 provide winter cover. 4 One factor about deer is that they are site specific. They will winter in traditional areas 5 within a particular watershed that not only are the 6 right forest type, but have the right sort of 7 topographic characteristics that they traditionally 8 9 use. 10 So what we are looking is within an area 11 that has been proven to be used for deer let's manage 12 for the proper age classes to provide deer winter 13 habitat. If we did that elsewhere or everywhere we would provide deer winter habitat where it would very 14 15 likely not be utilized and in addition to that would 16 not be needed. 17 MR. MARTEL: Tell me what the difference 18 between that constraint is? 19 You are drawing a line around where they 20 would go, where they might stay for the winter and feed 21 and so on and we have heard a great deal of evidence 22 that there is a big difference between constraint 23 management and habitat supply management. 24 Now, tell me, what is the real difference? I mean, you have blocked off an area any

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7	way.
2	MR. PATCH: Yes.
3	MR. MARTEL: What's the difference?
4	MR. PATCH: The difference is we are
5	going to forecast in that area how it will change in
6	time and test to see whether it provides the habitat.
7	In an old system, you draw a boundary
8	around that and say: That's a deer yard, you can only
9	cut there with cut sizes of a certain amount or
10	distribute your cuts in a certain way and say that's a
11	constraint; you can only harvest here under a certain
12	prescription. Assume, without even forecasting through
13	the future, that as a result of applying those
14	constraints that you are going to provide the habitat.
15	When you have an area that you delineate
16	and then for which you are going to apply only certain
17	prescriptions and you predict through time whether
18	through application of those prescriptions you meet an
19	objective it no longer become a constraint, it becomes
20	a tactic.
21	There is a difference there, in my view,
22	between a constraint where you just draw boundaries
23	about something and only allow certain activities and

then assume it will turn out right and where you draw

boundaries around an area and apply tactics, forecast

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whether they will be successful and then make your 1 management decisions accordingly. 2 3 DR. THOMAS: I think you are also applying different management prescriptions through 4 time in order to achieve your objective. 5 6 MR. PATCH: Yes. 7 DR. THOMAS: The objective is just not 8 satisfied by delineation. 9 MR. PATCH: No. Is that difference 10 clear? 11 MR. MARTEL: I didn't get it all down, 12 but I can look in the transcript. 13 MR. PATCH: It is an important 14 distinction, in my view. 15 We have laid out rules as to what 16 constitutes mature softwood habitat that has to be 17 supplied and these rules or definition of habitat 18 required are based on an understanding of what marten 19 needs as a particular species. 20 So we have identified that we want to 21 provide areas across the landscape on the forest, on 22 the ground that are 500 hectares in size and are at 23 least 75 per cent composed of mature softwood habitat. 24 If they meet those types of criteria, 25 then we feel they meet the habitat requirements for

1	marten and we are assuming because marten is a species
2	that has relatively demanding habitat requirements,
3	then we will meet the habitat requirements of that
4	spectrum of species that I showed you earlier that are
5	dependent upon mature softwood habitat.

That just illustrates where we highlighted on maps areas that based on their current stand condition could provide mature softwood habitat for a period of at least 25 to 35 years in the future and that's what is shaded there and it's up to the timber companies to delineate areas which they will manage to meet those minimum 500 hectares, 75 per cent in a mature forest condition those types of criteria that we have established.

This is an example of habitat suitability for wildlife yield curves. In this case it is for spruce fir, mixed stands with a high canopy closure. So those stands that have those attributes, for example between 40 and 120 years of age will provide the characteristics to provide good deer wintering area habitat and sometime between the period of 60 and 160 years of age meet the -- or have the type of structural characteristics in terms of the stands to provide habitat for marten.

So in terms of the analyses, the computer

- analyses that are being done the inputs are the 1 different class files and are identifying all the 2 different stands that are in the deer wintering area 3 management units in the mature forest, in the rest of 4 the forest and in the forest -- the uneven aged forest. 5 For each of those there is a set of development curves 6 describing how they will change in time those 7 8 particular forest classes.
- 9 Then in terms of developing of an actual management plan, an input that is the level of 10 harvesting and different methods and the level of 11 silviculture and different method. The output will 12 13 give the area and volume harvested, the volume that can 14 be sustained, the amount of area for which silviculture 15 is done and the area of habitat availability if you 16 take a certain harvesting and silviculture strategy over time.

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That's output for each forest class for the deer wintering area management units, for the mature and overmature softwood forest and for the rest of forest there is an output of the amount of area in each class at each each five-year interval. This is done through an 80-year time horizon.

This is the last slide. The exercise I have described to date takes the information from the

1	forest cover maps, from the geographic information
2	system and it is run through a computer based on our
3	understanding about how stands will change in time in
4	terms of their timber volume development patterns and
5	in terms of those that will provide wildlife habitat.
6	What we have got to translate that into
7	is something from a theoretical model based on computer
8	information into something that's actually laid out on
9	the ground and actually applied.
. 0	So we have actually got to block those
.1	areas, identify where they are on the ground for
. 2	different types of habitats and to lay out specifically
.3	the areas that are going to be harvested by different
4	methods.
.5	This plan is for a 35-year horizon and
. 6	what that means is that they are laying out
.7	specifically the areas that they're going to harvest
.8	within seven different five-year periods.
.9	Once we have translated it into an actual
20	blocking on the ground harvest schedule and
21	silviculture schedule or harvest schedule, then we
22	put it back into the computer and make the computer run
23	what we anticipate will actually happen on the ground.
24	The computer runs that are done are what

we call non-spatial in that all the different forest

- classes within a Crown timber licence are lumped
 together in accordance with their species type and
 their development stage and their site types and other
 characteristics.
- 5 We recognize that when you go from a computer modelling exercise where you can assume you 6 can harvest where you want individual stands and when 7 you want that that's not realistic. So we have to 8 translate the modelling exercise into how we are going 9 to do it on the ground and then we force the computer 10 to follow the laid out schedule on the ground and see 11 12 what impact that has on your actual outputs in terms of 13 habitat, in terms of timber supply and in terms of --14 well, those are the two major elements.

I wanted to use the maps on the wall to illustrate that process.

MR. O'LEARY: Perhaps before we start,

Madam Chair, we could mark those as exhibits so it will

be a little clearer on the record.

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Q. Mr. Patch, perhaps to begin with you can simply go up and identify each map and we will assign it an exhibit number and we will be able to refer to it in the transcripts.

MR. PATCH: A. The first map is a forest cover map. This was produced on our geographic

1 information system. Do you want to give it a number now or ... 2 MADAM CHAIR: Yes, we will, Mr. Patch. 3 What's the title on the map? 4 MR. PATCH: It is forest cover map. 5 There is nothing written on it. 6 MADAM CHAIR: All right. That will 7 8 become Exhibit 2103. ---EXHIBIT NO. 2103A: Forest cover map. 9 10 MR. PATCH: All this is is a forest cover 11 map which shows each one of these individual stand 12 types. We call them polygons. Each one of these individual areas is characterized in accordance with 13 14 its attributes in terms of the species association whether it is a mature stand and the degree of canopy 15 closure. Those are the three main attributes that are 16 17 assigned to each stand type. 18 Currently in the province all our forest resource information is digitized in a geographic 19 information system and so we can produce these maps 20 identifying the stands and where they are and what 21 22 their characteristics are. 23 The second map, maybe we can call it 24 mature softwood habitat. 25 MADAM CHAIR: That's fine, Mr. Patch.

Why don't we call this Exhibit 2103B and we will make 1 the forest cover map Exhibit 2103A. 2 3 ---EXHIBIT NO. 2103B: Map entitled Mature Softwood Habitat. 4 5 MR. PATCH: In this case we have used --6 this is an area that has a lot of mature softwood habitat that's primarily a spruce dominated stand as 7 opposed to a fir dominated stand which are in the 8 9 process of decaying. 10 Through the geographic information system 11 we can ask the computer to produce maps that highlight 12 stands, shade them because they have certain 13 characteristics. In this case a map is produced with 14 shaded areas that are forecasted to provide mature 15 softwood habitat into the future. 16 The areas that are highlighted on this 17 map represent areas for which the Crown timber licensee 18 intends to manage for -- or project the mature softwood 19 habitat to the meet the criteria that I had on earlier. 20 It also illustrates in a different colour some deer 21 wintering areas, deer wintering area management units. 22 You can see that there is an attempt to 23 overlap because the stands that provide deer wintering

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characteristics for mature softwood habitat. So there

area habitat can for a period also provide the

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- is an attempt to count those areas to meet the habitat objectives for deer, but also for other species.
- So we have defined how much habitat we
 needed separately for deer winter habitat, separately
 for mature and overmature softwood habitat. If it can
 meet both objectives in the overlap, then there a
 reduced cost in area that you have to manage a little
- 9 For lack of a better term -- I assume
 10 this is Exhibit 2103C?

differently. So, hence, the overlap.

- 11 MADAM CHAIR: That's right, Mr. Patch.
- MR. PATCH: We will call this a working
- 13 map.

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- 14 --- EXHIBIT NO. 2103C: Working map.
- MR. PATCH: This is a forest cover map of
 the same area that was here. In this forest cover map
 are blocks that were laid out that represent harvest
 blocks that were identified in the 1987 timber
 management plan.

These blocks are numbered. This one has a two beside it which meant that it is a block given its characteristics and given the plan was going to be harvested in the period two; in other words, between years 6 and 10 of the long-term plan and this one in period three which would be between years 11 and 15.

In the interim, between 1987 and the development of the 1992 plan, we have looked to try and confirm whether we have put the blocks in the right period. So there is a lot of ground work done to go out and visit those areas on the ground and confirm, was the forest resource information accurate, are these stands that should be harvested 10 to 15 or 6 to 10 years in the future or are there ones that should be harvested sooner or later.

We are in the process or the licensees are in the process in developing their forest management plans of looking at the area that can potentially be provided to meet habitat objectives, looking at the information we had on the harvest blocking that was done in the last period and coming up with a map. This is one from the '87 plan which lays out across an area blocks to be harvested in this case for five five-year period 25 years into the future, which ones will be harvested.

Part of the information that's on that map, also utilizing the geographic information system, is to highlight the individual stands based on their forest class characteristics in the computer sense which period they were scheduled to be harvested when we ran the computer model.

1	In turn, use that to assist in blocking
2	areas, preferably in stands that are going to be
3	harvested in similar period and then actually drawing
4	the blocks out which represent an on-the-ground 25-year
5	harvest schedule.
6	So we have gone from basically the map
7	information to the theoretical to the blocking on the
8	ground and then force the computer to run the actual
9	blocking and determine the outcome in terms of wood
LO	supply, and in this go-around there is a requirement to
11	determine the outcome in terms of future habitat
1.2	supply.
13	MADAM CHAIR: Shall we mark that fourth
13	MADAM CHAIR: Shall we mark that fourth map, Mr. Patch.
L 4	map, Mr. Patch.
14	map, Mr. Patch. MR. PATCH: We will call that harvest
L4 L5 L6	map, Mr. Patch. MR. PATCH: We will call that harvest schedule map.
14 15 16 17	map, Mr. Patch. MR. PATCH: We will call that harvest schedule map. EXHIBIT NO. 2103D: Harvest schedule map.
14 15 16 17	map, Mr. Patch. MR. PATCH: We will call that harvest schedule map. EXHIBIT NO. 2103D: Harvest schedule map. MR. PATCH: That concludes an overview of
14 15 16 17 18	map, Mr. Patch. MR. PATCH: We will call that harvest schedule map. EXHIBIT NO. 2103D: Harvest schedule map. MR. PATCH: That concludes an overview of our planning process for timber and for wildlife.
14 15 16 17 18	map, Mr. Patch. MR. PATCH: We will call that harvest schedule map. EXHIBIT NO. 2103D: Harvest schedule map. MR. PATCH: That concludes an overview of our planning process for timber and for wildlife. One thing I meant to address after lunch,
14 15 16 17 18 19	map, Mr. Patch. MR. PATCH: We will call that harvest schedule map. EXHIBIT NO. 2103D: Harvest schedule map. MR. PATCH: That concludes an overview of our planning process for timber and for wildlife. One thing I meant to address after lunch, too, as a result of the question that came up before, I

is overlap and they don't entirely, but we found a way

1	to make the system work based on the proportions of the
2	Crown timber licences and different wildlife management
3	units and so on.
4	So while it doesn't make the world
5	perfect, it's not an intractable problem and we found a
6	way around it and we set our objectives accordingly.
7	MR. O'LEARY: Thank you, Mr. Patch.
8	Q. Perhaps we could quickly go to your
9	evidence in the witness statement which is Exhibit
10	2097. I would ask you to turn to page 46 under the
11	heading Recommended Improvements to the Program.
12	In response to question 88 at page 46
13	dealing with improvements to the New Brunswick habitat
14	supply analysis program you state in the second
15	paragraph that:
16	"Another thing that became obvious over
17	the course of this program was that
18	changing an existing mindset and
19	entrenched attitudes in a bureaucracy is
20	difficult."
21	Flipping now to page 37 of the witness
22	statement, in response to question 69 at paragraph 2,
23	you state that:
24	"Essentially the law required us to
25	deliver simultaneous multiple benefits

1	from the forest land base. In our minds,
2	habitat supply analysis was the only
3	viable way to proceed with the
4	integration of wildlife habitat with
5	timber supply."
6	I note in your response to question 69,
7	Mr. Patch, that you refer to the law. Could you
8	identify which law it is that you are referring to?
9	MR. PATCH: A. New Brunswick passed a
. 0	Crown Lands and Forest Act which was enacted in 1982
.1	and that's the legislation I'm referring to.
.2	It contains a section I think I
.3	referred to that in earlier evidence, but it contains a
. 4	section which says that habitat is to be managed for
.5	the maintenance of wildlife populations.
.6	Q. All right. Now, in respect of your
.7	statement that there is an existing mindset and
.8	entrenched attitudes in a bureacracy as you referred in
.9	your witness statement, would the change in mindset and
20	operating procedures in New Brunswick, as you have
21	identified, would it have occurred in your view at the
22	same pace if the Crown Lands and Forest Act 1982 had
23	not been enacted?
24	A. Well, certainly we always held that
15	up as a flag. Our legislation says that we have got to

ensure that there is habitat supply over time. So we 1 need a means to predict habitat supplies over time 2 given how we are altering our forest. 3 4 So it would not have moved at the same pace had we not had that legislative mandate to develop 5 6 a system. 7 Thank you. Turning to question 71 on 0. 8 page 38 of your witness statement, you identify five major objectives to the habitat supply analysis project 9 10 and I would like you to deal with each one of these objectives and compare what was undertaken in New 11 12 Brunswick and what would be required in other 13 jurisdictions, such as Ontario, for example, that may 14 be desiruous of implementing a similar program. 15 Perhaps we could start with the 16 definition of habitat relationships. 17 MADAM CHAIR: Which page are we on, Mr. 18 O'Leary. 19 MR. O'LEARY: 38, Madam Chair. 20 MADAM CHAIR: 38. 21 MR. O'LEARY: Note that that response 22 continues on to page 39 as well and there are five 23 objectives identified and I have asked Mr. Patch if he 24 could start with the first one. 25 MR. PATCH: Well, in terms of habitat

1	relationships, and that part of the our program, it is
2	a key element to be able to look at our future forest,
3	what's being provided and say what's the wildlife
4	impact going to be.

In terms of any other jurisdiction
attempting to do a process like this, I should
reinforce that nobody should try and reinvent the wheel
in that the methodologies for defining habitat
relationships are in place, literature information on
different wildlife species and their habitat needs,
those types of information are in place.

While there always will be some need to modify in accordance with local conditions, that we should not do this type of process by saying: Well, we don't know enough so we have got to wait until we have got sufficient information because I believe — and this is a recurrent theme in Dr. Thomas' writings — that we know a lot more than we give ourselves credit for and if we wait until we are totally satisfied with the strong understanding of habitat relationships, then we may foreclosure our options in the future to manage for different habitat types.

MR. O'LEARY: Q. Thank you. Moving on to the second objective entitled Definition of a Required Forest Composition. Can I ask you, Mr. Patch,

what would be involved in implementing this component
of the HSA program in a jurisdiction like Ontario, for
example?

MR. PATCH: A. Well, until you have a stated goal for what you want to manage you can't manage. It's not enough to say: Well, I want to manage for good habitat and then not define what that habitat is and that we don't have method to test whether you will arrive at a certain habitat supply.

So there is a requirement to start the management process by defining what you want in terms of the future forest.

Now, that objective has to have some rationalization based on the goals of what you want to provide for what wildlife species. It has to be founded on an understanding of what is realistic. A certain land base depending on its forest condition may or may not be able to provide for an amount of habitat and the amount of numbers of particular wildlife species one may need.

There has to be some capability to define the relationship between habitat provided and wildlife species. So it is a matter of understanding habitat relationships, looking at your goals and defining the forest composition objective. Some objective for

- amount and distribution of area of habitat before the process can start.
- Q. Thank you. Moving to the third

 objective, you have identified as being the development

 of the habitat supply models, can you tell me, what

 would be required to implement this component in a

 jurisdiction like Ontario?

A. The prerequisites to a habitat supply analysis system include an inventory of your forest condition in terms of the individual stand types and their characteristics, some means to predict how those things will change in time; in other words, growth models.

There should be an understanding of habitat relationships in terms of wildlife species and their needs in terms of the forest types and there has to be some ability to spacially reference on the ground those types and where your activities are going to occur.

So I would say that in development of habitat supply models if somebody has forest inventory, if somebody has forest growth models, if somebody has some understanding of wildlife responses to changes and age class structure of habitat and somebody has maps, spacial references, then they can do a habitat supply

analysis and those tools are all in place. 1 2 0. Is it necessary to have the existence of GIS technology before you can develop a habitat 3 4 supply model? 5 No. GIS technology makes you much Α. more efficient and cost effective in developing this, 6 but it's not an essential requirement. It can be done 7 8 without it. 9 In a sense just having maps in which have stand numbers on maps, have their forest types 10 11 described and you know on which map those forest types, 12 that's a geographic information system in a very 13 rudimentary sense. 14 Turning to page 39, Mr. Patch, you 15 identify objective four as being development of planning and assessment capabilities. I would ask you, 16 17 again, how that component would be implemented in a 18 jurisdiction like Ontario? 19 A. In order to have people make use of 20 the system and apply them they have to become educated 21 as to the techniques and understand the tools and our 22 approach was through meetings and workshops with the 23 people that would be the users of the system.

The materials are developed and available for workshops on habitat supply analysis procedures.

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- We talked about videos earlier and so on. It is a 1 matter of training staff to develop their capabilities. 2
- Q. Can you give us a sense, Mr. Patch, 3 as to the cost and difficulty in training people in 4 these techniques and procedures? 5

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- I would say it's not a great cost. Α. I 7 couldn't quantity what it cost in New Brunswick, but to 8 bring in people for a series of workshops when you generally have ongoing continuing education for professionals it's -- it wasn't anything that cost over and above our existing operating budget for that aspect of training people.
 - I was wondering, Dr. Thomas, if Q. perhaps you might have a view as to -- generally as to the difficulty and the costs associated in training people in the United States in respect of the American equivalent of the habitat supply analysis model?

DR. THOMAS: A. The rudimentary habitat supply analysis information that we put together together for the Blue Mountain which was the kick-off effort in the United States was done for certainly less than \$100,000. There was no additional budgeting allowed to it. We just did it because we suddenly realized that we could do it and the need for it was very obvious.

_	2. That is the development of the model
2	itself?
3	A. That was the development of the base
4	information that goes into habitat supply analysis.
5	Habitat supply analysis, once it caught on, has become
6	more and more sophisticated with time, but in order to
7	make anything work you have to have information
8	available to you.
9	It suddenly was obvious that we could do
10	it, we were required to do it by law, needed to do it
11	in order to move on efficiently and effectively with
12	our work because we were being stopped in appeals and
13	in court cases.
14	So we brought it on. There was never any
15	money appropriated to do it. We saw the necessity for
16	it and saw what the efficiencies would be in the
17	long-term, so we just worked it in under our regular
18	program.
19	The training to do it, for other people
20	to do it was largely borne by my travel cost to various
21	places to train people to start to develop their own
22	databases. However, that's evolved since that time
23	into the Wildlife Habitat Relationships Program in the
24	United States which employs I think about four
25	full-time professionals for the entire U.S. that

1	provide guidance to various other sublocations and how
2	they would develop their own information.
3	The information required varies from
4	locale to locale. For example, you would be worried
5	about spotted owl in Oregon on the west side but would
6	not be concerned about spotted owls in Montana. So
7	there are specific localized needs, but the techniques
8	to be applied and very similar everywhere and people
9	can be trained on those basic techniques rather
10	quickly.
11	Q. Dr. Thomas, you indicated as we
. 2	perused your curriculum vitae that you are an adjunct
.3	professor and that you have been involved to a
4	significant extent in graduate students in the United
.5	States.
.6	Can I ask you whether or not you have any
.7	sense as to whether or not these students are being
.8	educated and provided with the skills you feel are
.9	necessary to deal with the American equivalent of the
20	habitat supply analysis model?
21	A. Not universally. Various schools are
22	more adept at this than others. Various individual
23	students are more inclined to want to know about it

Planning in the United States is required

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than others, but it's being commonly put forward.

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1	by law. We are in our second evolutionary 10-year
2	period of dealing with planning. One of the things
3	that we knew we were caught short on in the first
4	ten-year go-around was habitat supply analysis for fish
5	and wildlife. It caused us incredible problems. I
6	don't think that that was because we didn't want to.
7	It was because we didn't know how to.
8	The second time around I think it will
9	be we have learned how to do it. We now know from
10	sad experience that either we lead and do it correctly
11	or we will be forced by additional legislation, in my
12	opinion, or continuing to lose court cases to be forced
13	back to that analysis because it is very obvious that
14	the primary activity affecting forest wildlife is
15	management of the forest for wood products.
16	Q. Thank you, Dr. Thomas. Not to leave
17	you out, Dr. Page, if you have a comment perhaps in
18	respect of British Columbia?
19	DR. PAGE: A. Our experiences are
20	essentially parallel. I think particularly relevant is
21	that as the technology has become more elaborate the
22	training costs have actually decreased.
23	In other words, there are more and more
24	people today that are familiar with the kind of
25	technology that we are recommending is available here,

1	such as geographic information systems, than were
2	available two years ago. Staff that are coming on line
3	now are generally pretrained in these technologies that
4	the organization itself had to incur major costs to
5	retrain previously.

One thing that we are continuing to do is to cross-train employees, though, in the sense that we will train foresters to understand the biological principles behind the models and also to try to get the biologists to understand the forestry principles behind the models.

DR. THOMAS: A. May I speak one more of one of the greatest experiences we had and the level of technology we have available. When we were doing very intensive analysis and still are in recovery plans for the northern spotted owl, that portion of the United States Forest Service did not GIS available. It was merely coming on line.

We could compute all the necessary information. It was there, it was mapped, it was available but we were essentially having to pull it out by rather primitive techniques.

There is another large land management agency that control forest land in that area which is our Bureau of Land Management. They had a fully

operational GIS system in place. They were giving us 1 turn around on information request in six hours that 2 was taking us six to 12 days to pull out of the 3 information basis that the Forest Service had. 4 Information basis were the same, the technology was 5 different in terms to be able to exploit it quickly. 6 7 What the interesting thing was that the information that was being exploited had not been 8 gathered for wildlife management purposes. It had been 9 10 gathered for timber management purposes, but it was precisely the same information that we needed to know. 11 12 So BLM was able to give it to us with 13 very short turn-around and as you develop a process and 14 you are probing for information you sometimes have to 15 continue to go back for reanalysis of that information 16 and they were giving us that turn-around. 17 Of course, we would go back to the Forest 18 Service people and they would say: Oh my gosh, here we 19 for another set of 12-hour days for six days to pull 20 the same information. 21 The point that I am trying to make is we were able to do in both cases, but the efficiency is 22 23 much improved in terms of the technology and who has 24 it, but it utilizes the same databases and the same

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approaches.

1	Q. Mr. Patch, could I ask you then to go
2	to the fifth objective on page 39 of the witness
3	statement and identify that component as the
4	development of public awareness of HSA planning.
5	Could you tell us a little more about
6	that in New Brunswick and what would be required in
7	your view to implement it elsewhere?
8	MR. PATCH: A. Well, we have been
9	emphasizing sort of the technical ability to proceed
10	with habitat supply analysis, and while we are moving
.1	in this direction I feel that we could probably do a
.2	better job in terms of developing public awareness. We
13	don't have the requirement for a formal consultative
4	process in our management planning at this time.
.5	In order to develop public awareness of
.6	habitat supply analysis we have gone through user and
.7	interest groups and educated them as to the process and
.8	had their support.
.9	The forest industry currently is taking
20	on the most active role in my particular region.
21	Miramichi Pulp & Paper are leaders in New Brunswick in
22	bringing in concerned citizens and local leaders and a
23	variety of people representing interest groups and
24	asking them for their input on objectives for the Crown
25	timber licence in the area and we have been involved in

that and essentially tried to explain that we are 1 making an attempt to manage for an assured supply of 2 3 habitat through time. 4 That's something that we weren't doing in the past and that's been very effective. Over the last 5 two years the industry there has taken over 2,000 6 people on tours in the woods on buses to take them out 7 8 on the ground and say this is forest management, this is how the forest is changing and then invited them 9 into meetings and said this is part of our planning 10 11 process. So we have been effective in involving 12 industry to take a lead role to educate the public. 13 Of course, there always has to be a 14 strong government role in terms of information 15 dissemination. We are dealing with public lands. It 16 is government that is setting the standards and 17 requirements that have to be met on those Crown lands. 18 There is a requirement for government to inform the 19 general public on what is going on. 20 Q. Moving down the page in your response 21 to question 72, you indicate or you describe the 22 staffing requirements in New Brunswick. 23 Are you aware, Mr. Patch, of the size of 24 the area of the undertaking in Ontario in comparison to 25

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that of New Brunswick?

1	A. The area of the undertaking is in the
2	order of 12 to 14 times larger than the area of
3	undertaking, if you will, in New Brunswick in terms of
4	the Crown lands that are under this management system.
5	Q. All right. Are you aware of the
6	number of forest management units we have in the area
7	of the undertaking?
8	A. It's approximately 100.
9	Q. All right. Can I ask you whether or
. 0	not there is any relationship between the number of
.1	people you need in New Brunswick given the size of the
. 2	area and the number of people that would be required in
.3	Ontario given this 12 to 14 fold increase?
4	A. Well, the average size of the
.5	management units in New Brunswick is similar to the
1.6	average size of the units in Ontario. So we are
.7	dealing with a similar size of forest management units.
18	I think in response to, do we need
19	therefore 12 to 14 times as many people if we have got
20	12 to 14 times the land area, I think clearly the
21	answer to that question is no.
22	The activities that our central staff
23	provide in habitat relationships and in the forest
24	growth model development and so on, we don't have to
25	add additional teams to do those centralized type

activities because we would add more management units. 1 2 Clearly, there is a need to increase staffing levels to implement. So those people who are 3 involved in the coordination and the technology 4 transfer to get users to apply forest growth modelling 5 tools to look at habitat supply and timber supply, 6 7 there would be likely a proportional increase in staff 8 dedicated towards those duties, but I would say that doesn't mean that they have to hire or anybody would 9 10 have to hire those people. 11 There are already resource management 12 professionals employed working on forest management on 13 those units. It's largely a degree of training and 14 reallocation of duties so they can utilize these tools 15 more than it is having to hire 10 times as many. 16 Q. Mr. Patch, in response to one of my 17 questions a few moments ago in relation to objective 18 No. 3, development of habitat supply models, you 19 indicated that forest growth models were one necessary 20 piece of information that was required. Can I ask you whether or not habitat 21 supply analysis can be conducted in the absence of 22 23 forest growth models? A. No. I would say that with an absence 24 of an ability to predict how your forest is going to 25

1	change through time you couldn't predict what your
2	habitat is going to look like in the future anymore
3	than you can predict the future impact on the flow of
4	timber if you didn't understand the changes in stands
5	as you would get an understanding of through forest
6	growth modelling.
7	Q. All right. Do you have any
8	information as to whether or not such models are
9	presently in existence in Ontario in the area of the
10	undertaking?
11	A. The models that I have outlined in
12	terms of the FORMAN model, it's currently being applied
13	in Ontario, that's my understanding, in certain regions
14	or districts.
15	Q. Turning to page 41 of your witness
16	statement, your response to question 76 in the second
17	paragraph of your response you state that:
18	"The use of the habitat supply model and
19	an adaptive management approach allows us
20	to explicit quantify the tradeoffs being
21	made between timber objectives and
22	wildlife objectives for the first time.
23	This is an important breakthrough. When
24	operating under a constraint management
25	approach it is not possible to truly

1	quantify these tradeoffs."
2	Could you elaborate on why it is not
3	possible to quantify tradeoffs using a constraint
4	management approach?
5	A. In a constraint management approach
6	the objectives aren't set in terms of the type of
7	habitat that is to be provided. So you can't quantify
8	the tradeoff between timber supply and applying the
9	constraint in terms of habitat supply.
10.	A constraint approach would be a type of
11	approach that we had in the past in New Brunswick where
12	we left the deer wintering area and drew boundaries
13	around it, as I said, and we would only allow
14	harvesting to occur in a way that would improve the
15	habitat on that particular area, but by applying the
16	constraint itself without an ability to predict what
17	would happen if we applied those types of constraints
18	through time and in different areas we couldn't
19	quantify what the result would be in habitat.
20	Q. In respect of your response, Mr.
21	Patch, can I ask you to turn to Exhibit 2102 which is
22	the overheads at item No. 4.
23	Can I ask you whether or not that
24	overhead in any way relates to your last response?
25	A. Yes, it does in that we through

1	habitat supply analysis approach analyse the impact of
2	applying a deer wintering area constraint approach on a
3	of deer habitat in the long-term and it showed that
4	failure to consider about how stands within those areas
5	would change over time would result in a future
6	shortfall and reduction in area actually providing deer
7	wintering area habitat.
8	So we had a constraint approach in place.
9	We tested what would happen if we applied that as we
10	had it and given our forest condition circumstances it
11	showed that we had very high risk and bad news in the
12	future with respect to providing deer winter habitat.
13	Q. Thank you. Now, in the last sentence
14	of your response to question 76 on page 41 you state
15	that:
16	"In a constraint management approach one
17	is forced to assume that the application
18	of constraints and time and space will
19	result in meeting habitat objectives."
20	Can I ask you why you have underlined the
21	word assume in response to that question?
22	A. I can draw the analogy again to the
23	deer management guidelines that we Deer Habitat
24	Management Guidelines we had in New Brunwick. It would
25	be the same as potentially the moose habitat guidelines

- in Ontario where rules are in place as to the size of cuts you can do and distribution, activities that can be undertaken in particular areas.
- In a constraint approach alone there is

 no guarantee or no analysis that through applying those

 types of rules that you will in fact result in a future

 forest that provides the habitat you really want.

Those guidelines may or may not be

appropriate, but when you can test and see whether

through application of those guidelines through time

you result in providing certain habitat, then they

longer become a constraint.

As I indicated earlier, they become a tactic in that it is recognized that through application of these procedures in the future you are guaranteed to supply a certain amount of habitat and, as I said, that's a very important distinction.

Having rules on where and when and how much you can cut alone becomes a constraint, but having rules on where and when and how much you can cut when you forecast that will provide a certain amount of habitat benefits, then it becomes a tactic.

Q. Turning now to page 45 of the witness statement under the subheading Technical Details, in the first paragraph in your response to question 86 you

1	state that:
2	"It is not appropriate"
3	This is starting with the third sentence:
4	"It is not appropriate to prescribe a
5	single set of actions. A range of
6	alternate actions must be described and
7	their consequence in terms of forest
8	structure and wildlife respones
9	quantified so that their effect can be
10	incorporated in the HSA system."
11	Can you explain what you mean by a range
12	of alternate actions in this context?
13	A. Our process is one of trial and error
14	where we look at a range of possible actions in terms
15	of a particular cutting rate, in terms of a level of
16	silviculture and then we look at the outcome in terms
17	of long-term wood supply that can be sustainable and in
18	terms of amount of habitat that can be supplied over
19	time.
20	If you prescribed a single set of actions
21	and didn't look at the different alternatives you
22	couldn't pick the best alternative. We have certain
23	objectives to try and maximize our timber supply, we
24	have certain stated objectives in terms of providing
25	levels of wildlife habitat. We want to look at

1	different alternatives in terms of harvest rates and
2	locations of the harvesting and in terms of
3	silviculture rates and see their outcome.
4	Q. In your response to the same question
5	in the second paragraph on page 45 of the witness
6	statement, you describe:
7	"A weakness of the guidelines being their
8	failure to allow for the cumulative
9	effects of their application over a wide
10	continuous area over a long period of
11	time"
12	You continue on and say:
13	"Wildlife populations are put at risk due
14	to the effects of piecemealing."
15	Can you elaborate on why this is a
16	problem?
17	A. Well, I go back to what I talked
18	about when you have guidelines they are applied at
19	the stand level on a very localized level and they are
20	also applied to look at one particular point in time;
21	the point in time for which you have applied those
22	guidelines or shortly thereafter.
23	What is really going to impact wildlife
24	species on the long-term are the larger scale, the
25	fourth level scale cumulative effects of applying those

1	guidelines or different strategies across the landscape
2	and the cumulative effect not in terms of where they
3	are done, but through time how they are done.
4	Unless there are some means to predict
5	the outcome of application of guidelines, then you have
6	risks in terms of not being able to assure yourself you
7	are going to provide the habitat you need.
8	Q. A few moments ago, Mr. Patch, you
9	made reference to the Moose Habitat Guidelines. Can I
. 0	ask you whether or not you have reviewed those?
. 1	A. Yes.
. 2	Q. Can you tell me whether or not the
.3	comments you made in response to question 86 in the
. 4	witness statement and perhaps your comments just now in
.5	any way relate to the Moose Habitat Guidelines in
.6	Ontario?
.7	A. Yes, they do in that they don't, as I
.8	reviewed them, indicate an objective for amount of
.9	habitat. They indicate a set of rules or course of
20	actions that you can or cannot take in certain areas.
?1	Implicit in that is that through application it will
22	provide adequate moose habitat through time, but that
23	is implicit, not explicit.
24	Q. Thank you. Now, in response to

question 87 at the bottom of the page, you indicate

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that in your view GIS is necessary to conduct HSA 1 modelling and in the last sentence of your response to 2 this question you qualify that response when you say: 3 4 "An analysis of habitat supply analysis 5 without considering spacial relationships 6 is clearly superior to doing nothing or 7 to relying on constraint management 8 approach." 9 A few moments ago I think you answered a question in respect of the necessity of GIS technology, 10 11 but I would like you to consider this. 12 The Board has heard evidence in the past 13 that it may take up to 20 years for the area of the 14 undertaking to be fully digitized on a GIS database, 15 and can I ask you hypothetically if you assume for the 16

undertaking to be fully digitized on a GIS database, and can I ask you hypothetically if you assume for the moment that this 20-year figure was correct and New Brunswick was faced with the same problem, that it was going to take 20 years to fully digitize, can you tell me what your recommendation would have been at that time in respect of adopting the habitat supply analysis

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A. Well, in New Brunswick we were doing forest growth modelling and looking at habitat supply with old inventory and in the absence of GIS in the term 1980s. So it can be done.

model or implementing one in New Brunswick?

1	It is not as good as could be done in a
2	world where you had better resource information and
3	information handling capabilities like GIS. It can go
4	ahead and be implemented, these types of procedures.
5	I think the example that Dr. Thomas was
6	referring to where they were proceeding with an area
7	with respect to the spotted owl controversy by
8	necessity and where there was a need to do this type of
9	thing it can be done.
10	DR. THOMAS: A. I would bring some
11	experience to bear here in that not to keep dwelling
12	on that except we have learned a lot from the
13	experience, the spotted owl question, is that after we
14	had finished that a committee of Congress asked four of
15	us to go back and to array some an array of some 14
16	alternatives, it ended up to be, to deal with the
17	particular question of late successional or old growth
18	habitats.
19	We had used in our last go-around of
20	planning a model we call FORPLAN. I suspect rather
21	similar to FORMAN, but we call it FORPLAN. That model
22	was not spatially or temporally specific. You just
23	assumed that all it accumulated stand data, lumped
24	it, assumed that it was all there and equally
25	attainable.

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1 When a management regime was applied that was spatially specific it caused us the consternation 2 of the fact that we could not meet what we call annual 3 sale quality. You call it MAD, same thing; how rapidly 4 you could cut per year. It caused a downward revision 5 of some 15 per cent in the annual sale quantity. That 6 did not come from the prescriptions. It came from 7 using models that were unable to handle spatially 8 specific variables. When we had to do it it threw a 9 10 constraint in that dropped those yields. 11 Now, that's not the -- that's the bad 12 The good news is that going back and modelling 13 we found that the more quickly we responded to spatial 14 requirements the easier it was to do and the less the 15 cost in the long term of annual sale quantity. 16 If we waited until we were up against the line and we had removed most of our abilities -- most 17 18 of our options had been reduced, where the rules became 19 much more rigid and much more difficult to meet in the 20 short-term, there was a dramatic increase in cost. The 21 more of the options that had been eaten up, the later 22 the response time, the more effect. 23 MR. O'LEARY: Just looking at my watch, 24 Madam Chair, and I am going to move into another

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subheading of the witness statement, perhaps now might

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1	be an appropriate place for a break.
2	MADAM CHAIR: Fine, Mr. O'Leary. We will
3	be back at three o'clock.
4	Recess at 2:40 p.m.
5	On resuming at 3:00 p.m.
6	MADAM CHAIR: Mr. O'Leary.
7	MR. O'LEARY: Madam Chair.
8	Q. If I could turn you now, Mr. Patch,
9	to page 46 of the witness statement which is under the
10	heading Recommended Improvements to Program.
11	You state in response to question 89
12	that:
13	"One change you would make if you were
14	starting the HSA program over again would
15	be to marshal more resources earlier in
16	the process."
17	Can you tell us why you made the
18	statement?
19	MR. PATCH: A. Well, also in that
20	response I say we wouldn't change our conceptual
21	approach, but I believe that with more human resources
22	and more financial resources we could have built a
23	better system sooner, but I would say that what we did
24	have was a clear mandate to do the best with what we
25	had and proceed with the resources available.

1	If added resources could have been made
2	available, then we could have utilized them, but those
3	added resources weren't.
4	Q. Turning now to the subheading
5	Practical Role of HSA Models in Timber Management
6	Planning which starts at page 47, looking at your
7	response to question 92 where you were asked:
8	"How has the HSA modelling approach been
9	accepted by wildlife biologists involved
10	in timber management planning in New
11	Brunswick?"
12	You respond by saying:
13	"It was been braced by most although not
14	all wildlife biologists in New Brunswick.
15	There remain some who have not adapted
16	to this modelling approach. In my
17	opinion this is because they are not
18	comfortable in being forced to explicitly
19	define the assumptions underlying their
20	profession judgments."
21	Can I ask you, first of all, are you
22	familiar with the terms that have been used in this
23	hearing before, traceability and replicability, as used
24	by the Coalition.
25	A. Yes, I am familiar with those terms.

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1	Q. Can you tell me then in relation to
2	those terms whether or not the answer you gave in
3	respect of wildlife biologists in New Brunswick not
4	being comfortable in being forced to explicitly define
5	the assumptions underlying professional judgments has
5	any relationship?

A. Well, in terms of a system that becomes implicit, when you write down on paper that you expect if you provide this habitat these wildlife species will respond, the system is traceable in that you have an explicit description of how it was done and how you expect things to occur.

In terms of the term replicability. When you have got down on paper a process and you reach a certain conclusion and you are assessing how well you are meeting or failing to meet your objectives, when you do it in an explicit fashion in a way that you can repeat it it is replicable in terms that people can go back, they can look back at what was done, look back at the assumptions that were made and actually repeat the process.

Q. Can you tell me, how does the habitat supply analysis approach cause the underlying assumptions of professional judgment to be explicitly defined?

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Α. I guess a good example of that would be the graphs I showed where we are assuming that in mature spruce fir habitat if it is between these types of ages it will provide the characteristics to provide deer wintering area habitat. That's very explicit. have defined a relationship between stand type and where it is and whether it will provide habitat and that's on paper and it is exposed.

Q. All right. I know you have discussed already the Moose Habitat Guidelines, but I would like to ask you in relation to the terms of traceability and replicability are you able to compare the habitat supply analysis approach with the constraint management approach such as the one you have identified as being the Moose Habitat Guidelines in Ontario?

have an approach where you had made an assumption that if you apply a certain strategy over time they are going to result in a certain habitat objective, that's very explicit and very traceable, but if you have constraints, then what you are saying is the rules of the game are not to meet the objectives. The rules of the game are to apply the constraint and performance is based not on how well you are providing habitat.

Performance is based on how well you are applying your

1 guidelines.

I think another important fact that I

would try and offer with respect to explicitly based

assumptions and so on, we are defining like a testable

hypothesis in terms of this is the relationship, this

is the expected response we get.

We know that it is uncertain, but it is our best information at the time and we know that the world is going ahead and we are managing and altering the forest regardless.

In light of the uncertainty we do have in the natural world we are going to go with our best assumptions, we are going to lay them out, what they are and look at how well those assumptions are being met.

Q. All right. Thank you, Mr. Patch.

If I could now turn the heat up a little on Dr. Page and I would ask you to turn over to page 26 of the witness statement, question 44, and here we are operating under the general heading Part 2, Habitat Supply Analysis Initiatives in British Columbia and the subheading is Description of Initiatives.

Again, at question 44 you make reference to the Ministry of the Environment, Ministry of Forests and divisional forest planners within the forest

1	industry. Can you tell us, Dr. Page, what is the
2	division of responsibility amongst these three groups?
3	DR. PAGE: A. I think it is important
4	for the Board to be aware of the differences in the
5	organizational structure of the government in British
6	Columbia to be able to put some of the things that I
7	will be saying later on into context.
8	The differences are those that exist.
9	They don't necessarily represent any better or worse
10	organization than that in Ontario.
11	The most important difference is that the
12	activities of wildlife management in British Columbia
13	are the mandate that the Ministry of the Environment
14	Wildlife Branch within the Ministry of the Environment.
15	They are separated from the Ministry of Forests,
16	whereas in Ontario both those functions are within the
17	Ministry of Natural Resources.
18	The divisional forest planners of the
19	forest industry have a relatively large role to play
20	compared to some other jurisdictions in Canada
21	primarily because of the tenure structure which I will
22	refer to later, but the vast majority of the timber
23	management plans in British Columbia are prepared by
24	divisional foresters and not by government foresters.
25	The Ministry of Forests is responsible

1	for considering other resources in the development of
2	timber management plans and in the evaluation of timber
3	management plans, but the responsibility to mandate for
4	achieving other resource objectives lies within other
5	ministries.

Q. Also still in response to question

44, you make reference to the HAP tool or HAP tool.

Can you tell me, what does that acronym stand for, Dr.

Page?

A. HAP is the acronym that we use for our HSA, our habitat supply analysis method, and that stands for habitat assessment and planning.

States with the same acronym. We've had some confusion. I think you will find in the presentation that I will give it was called — at one point or initially our program was called habitat analysis as opposed to habitat assessment. We had originally hoped to be able to develop an optimization method of habitat assessment; in other words, the best of all possible worlds could be identified. I will be referring to this later.

We are developing a habitat assessment method that allows us to determine how successful a proposed timber management plan is in achieving other

1	resource objectives, particularly deer winter range
2	habitat requirements.
3	Q. Looking at the last sentence of your
4	response to question 44 you state that:
5	"The habitat protection biologists and
6	technicians within the Ministry of the
7	Environment are the user group with the
8	greatest immediate need for the HAP
9	tool."
10	Can you tell us why that is?
11	A. The vast majority of timber
12	management plans in British Columbia are prepared by
13	industry foresters, are then submitted to the Ministry
14	of Forests where considerations are added to the plan.
15	The plan may be returned directly to the ministry
16	forester for update or changes.
17	Once it has gone through the process
18	within the Ministry of Forests it is transferred to
19	other ministries in what we would refer to we call
20	the referral system.
21	The timber management plan is referred to
22	other ministries by the Ministry of Forests. Those
23	other ministries then determine whether they have any
24	concerns with the proposal.
25	In the particular case of the Ministry of

1	the Environment, the wildlife habitat requirements of
2	that ministry are assessed by a group called the
3	habitat protection biologists and technicians. Those
4	are the individuals in the government agency that are
5	given the mandate, the responsibility for assessing the
5	timber management plan to see whether it meets the
7	objectives of their agency.

I have mentioned that the method that we have can be used by all parties involved, though. Only the Ministry of the Environment is required to make that assessment. The Ministry of Forests and the industry foresters can learn from the application of the assessment method to their own plans as well.

Q. Thank you. Turning to page 27 in response to question 45, you indicate -- set out the manpower requirements to develop the HAP tool and refer specifically to the report found behind Tab 17 of the witness statement which is entitled Integrated Wildlife and Intensive Forestry Research.

At page 32, table No. 1 you specifically set out the manpower requirements. I notice there is reference to other work going on, for example, on page 22 --

MR. FREIDIN: I am having trouble keeping up with you. Where are we looking, Mr. O'Leary, sorry?

1	MR. O'LEARY: We are looking at page 32,
2	table No. 1 behind Tab 17.
3	I am now referring Dr. Page to page 22
4	where there is a reference in the second paragraph to a
5	number of other initiatives that are ongoing.
6	Q. Can I ask, Dr. Page, are the manpower
7	commitments associated with these projects included in
8	your estimates?
9	DR. PAGE: A. The manpower commitments
10	associated with the other projects identified on page
.1	22 are not included, no.
.2	Q. Thank you. Can you tell me
13	approximately in total how much the B.C. government has
14	had to shell out to develop and implement the HAP tool?
15	A. First of all, I would like to go back
L6	to something Dr. Thomas said, was that similar to the
L7	Blue Mountains we have initiated a project and
18	currently there has been no new allocation for this
19	project.
20	The HAP tool was developed only by
21	reallocation of currently existing resources; in other
22	words, the personnel and the money available came from
23	other research programs.
24	Given that, the total directly because of
25	this project that could have otherwise been spent on

1	other activities including salary costs is
2	approximately \$200,000. That's a relatively crude
3	estimate because, as I mentioned, all staff commitments
4	came from elsewhere and generally it was part-time
5	including my time. There has been a part-time
6	commitment to this project. It is difficult to trace
7	the relative proportions of those expenditures.
8	Q. Do you have an estimate as to what
9	you believe it would cost B.C. today if you were going
.0	to start up the process fresh, say, tomorrow?
1	A. As in most initiatives, if you were
L2	to do it a second time, the same people do it a second
L3	time with the knowledge of hindsight you can always do
14	it better, presumably you can do it cheaper, but
15	difference essentially would be meaningless. It would
1.6	cost approximately the same for us to do it.
L7	Two years is a reasonable and a fairly
18	short period of time in which to develop and implement
19	the habitat supply analysis method.
20	Q. Do you have a view as to whether your
21	answer in respect of B.C. would be applicable to any
22	other jurisdiction?
23	A. Well, as the experience in British
24	Columbia, New Brunswick and the Blue Mountains we were
25	able to achieve substantial implementation in

1	development of a model in a two-year period.
2	As in our case and as in New Brunswick
3	and clearly in the case of the United States, the
4	development and refinement continues on for for many
5	years afterwards, but certainly within one, at most two
6	years there can be a tool developed that is of use to
7	managers.
8	Q. Now, in response to question 51 at
9	page 29 regarding the matter of uncertainty and
10	insufficient data, you make reference to the report
11	again behind Tab 17, in this case page 20.
12	It starts really with page 19, in the
13	third paragraph you make reference to uncertainty in
14	management decision making and note a concern raised
15	also by Dr. Thomas that there is a tendency to assign
16	too great a level of precision to computer output.
17	The report at Tab 17 then goes on to say
18	that:
19	"The usual solution is to try to increase
20	the precision of the original data
21	sources ignoring the fact that marginal
22	increases in the precision of individual
23	data sources will have little impact
24	on the precision of the final output."
25	Can you elaborate on what you mean by

1 this comment, Dr. Page? I think the principle underlying 2 these components is fairly straightforward and obvious 3 and I will be referring to it throughout my testimony. 4 The fundamental principle is that 5 6 uncertainty always exists. We can reduce uncertainty 7 about one particular aspect of some decision or some 8 product, but we can never eliminate it. 9 Given that, the presence of uncertainty 10 is no excuse for the lack of a management decision. 11 One thing that you can do to reduce the impact of 12 uncertainty on your ability to make an effective 13 decision is to try and understand which are the really 14 critically important factors in your decision. 15 In other words, if you are evaluating, as 16 an example, a deer winter range, a very critical 17 component is knowing the age of the stand. Perhaps an 18 estimate of the age is not sufficient. It is probably 19 fairly important to understand that that really is an older age of trees. That clearly is a decision that 20 21 requires high quality data. 22 The relative types of food that are contained within that stand may be a much less 23 24 important decision. Not too surprisingly, it is also a much more difficult piece of information to gather data 25

1	on and about which to reduce your uncertainty.
2	You have a piece of information, a source
3	of information that you needed to make a decision, it
4	is very important and it is also relatively easy to
5	identify and to capture, like the age of a stand, you
6	should be able to make that information to make a
7	relatively precise decision.
8	Q. Dr. Page, turning you now to page 31
9	of your witness statement, at question 56 you were
10	asked:
11	"How transferable is HSA technology from
12	one area to another where the same
13	species are involved?"
14	Your response in part is that:
15	"The model is directly transferable to
16	the various regions within British
17	Columbia. The basic data requirements
18	are the same in all regions."
19	Can I ask you whether or not you have an
20	opinion as to the reasonableness of transferring the
21	HSA technology in British Columbia to areas outside the
22	province?
23	A. The transferability of the structure,
24	the kind of model that we have used is directly
25	applicable. It is directly applicable to other species

- besides deer, it is directly applicable to other areas,

 to all other areas.
- I will be giving a presentation later on
 to elaborate on that, but certainly the principles of
 the kinds of habitat requirements for animals can be
 relatively easily modelled in a relatively simple
 format. I will explain in detail how and why I have
 that belief.
- Q. All right. In respect of that

 portion which is directly transferable within region of

 British Columbia, are there any specific examples in

 other parts of western North America where there could

 be direct transferability?

A. Well, in British Columbia, in the area where most of our developmental work on this particular project has occurred, it is on the coast and the coastal ecosystem. That ecosystem also occurs north into Alaska and south into the Pacific northwest states of Oregon and Washington. Within those similar ecological areas the information is directly transferable.

We have a very close working relationship with the U.S. Forest Service staff on both sides of our borders for more than 10 years now. Dr. Hal Salweiser (phoen) who has worked with Dr. Thomas was one of the

- people that came up in 1982 to meet with our executive 1 to help initiative some of the research and the 2 programs that have led to the development of this 3 4 particular model. 5 The wildlife species in many of the 6 habitat components are identical on both sides of the border. Those jurisdictional borders that we have 7 imposed may be relatively meaningless ecologically and 8 9 relatively meaningless to forest management. 10 O. Dr. Page, can I ask you then, to what 11 extent are the ecological components of the HAP tools 12 transferable? 13 The ecological components I think if 14 they are well structured are directly transferable; in 15 other words, they are principles of ecology, principles 16 that are in existence among all ecosystems anywhere in 17 the world. 18 The principles that I will be showing in a moment are obviously -- to any person are obviously 19 20 transferable or absolute requirements of the world that 21 we live in. In other words, given that the kind of 22 model that we have developed exists it could be 23 relatively transported to other places.
 - could you perhaps provide us with a summary of your

Q. Can I ask you briefly, Dr. Page,

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1	understanding of the area of the undertaking, being
2	that portion of northern Ontario which the hearing is
3	dealing with?
4	A. Being a native of Ontario and having
5	worked and travelled extensively throughout the
6	northern half of this province, in the area of the
7	undertaking in particular, I feel I am familiar enough
8	to say with certainty what the ability to model
9	habitats would be in this province, and I have no doubt
10	at all, moose in particular and deer as a second
11	example, would be relatively easy to model.
12	Our understanding of that particular
13	species, of those two species and that particular
14	species moose is very high. It's very good. There is
15	an extensive array of data, a large body of knowledge
16	and a wide array of expertise that we have drawn upon.
17	My doctoral research was on moose and
18	wolves, but primarily on moose in the boreal forest
19	ecosystem and I presume we would be one of the experts
20	that could be utilized to develop that kind of a model.
21	Q. Thank you. Could I also ask you to
22	briefly provide us with an overview of the development,
23	the history of development and use of the HAP tool in
24	British Columbia?
25	A. I believe copies of this are

1 available. 2 MR. O'LEARY: Madam Chair, I have copies that we are about to distribute here. These are copies 3 of overhead presentation projections of Dr. Page and 4 5 there are 14 of them. 6 MADAM CHAIR: Thank you, Mr. O'Leary. 7 MR. O'LEARY: Perhaps they could be 8 marked as an exhibit, Madam Chair. 9 MADAM CHAIR: This will become Exhibit 10 2104. 11 --- EXHIBIT NO. 2104: Hard copy of 14 overheads referred to by Dr. Page in 12 his evidence-in-chief. 13 DR. PAGE: When the decision was made in 14 our program to begin the development of a habitat 15 analysis or assessment tool, we initiated that because 16 there was a number of individuals there that were using 17 basically the older technology which we call habitat 18 suitability indices which was extracted from the U.S. 19 Forest Service that we were attempting to apply with 20 manual methods. 21 We were using aerial summaries of forest 22

We were using aerial summaries of forest cover information and essentially calculators to add up the relative amount of various habitat types in an effort to determine how much habitat was available in an area before and after the imposition of the timber

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management plan.

We were actually directed to develop
those models in more detail. The researchers involved
decided that given the technology that was potentially
available around 1983 to 1985, that wasn't the most
appropriate method to utilize any longer.

British Columbia has always been a hotbed of geographic information system development. Ontario is also one of those areas where many companies have been developing GIS.

We decided to work closely with the companies in our province so as they developed their tools they would be particularly useful and applicable to our habitat supply analysis planning approaches.

We decided to develop this tool called habitat assessment and planning and we decided there were some fundamental concepts that we wanted to incorporate.

We believed from our previous experience of having developed an array of models of various kinds that these concepts were going to, if applied earlier in the process, ensure success. At least increase the likelihood of success.

The first and continuing to be the most important component is to keep it simple. That

principle is identified by Sir Thomas of Occam in 1324.

He didn't actually say keep it simple, but what he did

say, to paraphrase, is that it is vain to do with more

what can be done with less. In other words, if your

habitat model is going to work with only two components

only use two components. You don't necessarily have to

elaborate the model.

One of the important reasons to keep it simple is that it keeps it understandable and I hope that you will see later on, even though this is a very technologically advanced model, it is also simple enough that it can be understood by the lay public public.

As Mr. Patch mentioned, getting the public involved and understanding this habitat supply analysis process is a fairly important component of getting the public to accept the forest planning methodologies that are in place.

The second important component which is elucidated repeatedly by Also Leopold in the 1930s is to include interspersion. For most animals, they can't live in a single place. They must move from an area that, for example, provides water to an area that provides food or from where they live in the summer to where they live in the winter time.

1	So we call that principle to include
2	interspersion. When you get to that level it is clear
3	then that GIS allows you to incorporate those
4	components of space.
5	The final principle which I alluded to
6	earlier was to embrace uncertainty and this was
7	eloquently brought out by that group at the University
8	of British Columbia that I worked with in 1980; Dr.
9	Holling and Dr. Karl Walters, Dr. Ray Hillborn.
10	Karl Walters in 1986 wrote a book called
11	Adaptive Management for Natural Resources and he has
12	identified the concept of embracing uncertainty. Don't
13	attempt to eliminate it, you never can; don't attempt
14	to pretend it doesn't exist; understand it exists and
15	understand what the impact of that uncertainty may have
16	on your decisions because you may in fact make a
17	different decision understanding that you could be
18	wrong than if you assume that you are always correct.
19	Mr. Patch has already mentioned the
20	importance of scale in most of these activities. This
21	figures looks a little complicated and I will go into
22	this in detail. All I want you to identify here is
23	that there are three separate components that represent
24	the three separate scales.
25	The largest scale, in our case we call

the region, involves certain sets of questions, certain

priorities that affect the next scale which is the

watershed, which in our case is roughly 10,000 or so

hectares, down to the stand level where most of the

interactions, interventions that forest managers impose

on the landscape occur.

In some cases we have interventions such as selective harvest at a finer scale even than the stand. We needed a method to incorporate those kinds of differences in the scale explicitly because what we wanted to be able do - and we have been successful in this case - is that when our focus is on a watershed, we wanted to be able to understand how that watershed fit into the overall concept. I will just show this figure again in a simplified form.

So No. 2 and No. 3 are versions of the same.

We had a regional priorities model. On Vancouver Island there is an example of one of our potential regions, there are a large number of watersheds. The efforts to integrate timber and wildlife management cannot be just uniformly spread throughout that island and be spent efficiently then. It is clearly much more effective to spend that effort, that money in modifying habitat and that money in

- modifying timber management plans in those areas where

 it is going to be most effective.
- This model was developed to help us to

 identify where to expend our effort of management,

 which watersheds to work with. The major focus of our

 research effort and our development area in the

 development of this tool is at the watershed level.

There are a large array of tools
available to forest managers at the stand level. What
we call now the management options level. Once they
understand that there is a need for habitat or the lack
of a need there are many options that they already have
in the tools that are available to them. Additional
tools like silviculture prescriptions, additional tools
like burning versus scarification, seeding versus
planting. Those are the kind of options that are
available to a forest manager that can also and clearly
do have a major impact on wildlife habitat.

The important thing I would like you to notice from this is the number of linkages. The systems, the levels of scale are not separate. They are also interlinked. The decisions you make in your region also affect the watersheds and what you are able to do there and particularly the cost of the actions that you propose.

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If you impose major costs on a forest company in terms of the habitat that you require them to produce, their costs, their management options are reduced. They are reduced in the sense that they are spending a large amount of money on that particular set of activities and that money clearly is taken from other activities. I think it is incumbent upon us as government partners in this forest management scheme to try to minimize unnecessary costs on industry and on the public.

Finally there is a feedback. After having gotten down to the stand level you may have actually determined because of your assessment that your habitat objectives are not actually met in that particular watershed.

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In other words, you thought that was the most important watershed to focus your effort on after having gone through the exercise, but before necessarily having expended any money or change the actual landscape you make — if this is worked appropriately — identify that that particular area was not the best area to try and meet your deer habitat objectives. Maybe you will have to go to another watershed, at which point you will go back to your regional priorities and determine where the next most

1	likely area is. This kind of a process is exactly
2	that, it is identified as adaptive management.
3	At the upper level in the regional
4	priorities model we make decisions, we ask questions,
5	we try to evaluate, make a prediction about the most
6	important watershed. After having identified that
7	watershed and assessing it we may find out that
8	decision was not correct. You go back and re-evaluate
9	and you can learn from that decision as well.
10	This is an example. The questions don't
11	matter. This is an example of the kinds of questions
12	that we asked in this regional priorities model. So
13	the overall question, is the deer habitat suitability a
14	concern to the deer forester managers in this
15	particular area. So which of the watersheds that we
16	have has the areas of greatest concern.
17	You will notice this constant kind of
18	structure throughout these models, boxes within boxes.
19	It is basically a hierarchial structure. That allows
20	you to cluster similar ideas, make them easy to deal
21	with and easy to understand.
22	So as an example, the very first box is,
23	deer overall are a sensitive management issue. In the

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number of questions there that need to be addressed.

case of Vancouver Island in particular there is a

- Some of these question may or may not be as applicable in Ontario, but, for an example, are the deer in this area limited by predators. If they are, then you may get relative little benefit by modifying the habitat or having produced an excess number of deer is there sufficient hunter demand to utilize that resource, is there a need to produce deer in a particular area for the hunter.
- In British Columbia, because of the

 difficulties of accessing some areas, that can be a

 fairly important component. Some areas are still quite

 remote.

Finally as an example, winter severity in some areas is much higher than others. Winter severity in some areas of Ontario; in other words, how much snow falls, has a much greater impact on ungulates in other places. If the animals will be dying despite your best habitat efforts, then clearly your habitat will be better placed somewhere else where the animals will be able to survive to utilize that habitat.

The other thing that this type of structure allows us to do by explicitly asking these questions of the managers, rather than just saying which is your most important area, we ask why is that the area important. We are able to document the

1	reasons for these decisions and we are able to compare.
2	In this case we asked a set of
3	biologists, habitat protection biologists these
4	questions, some of whom were in that area, were in that
5	region and some of whom were not.
6	So the solid bars here are those that are
7	familiar with the area, the hatched bars are those that
8	were unfamiliar with the area. These are habitat
9	biologists, but they have spent a large part of their
10	career exclusively looking at deer habitat. So it not
11	too surprising in the middle you see in terms of the
12	deer population questions there is a relative amount of
13	agreement. If there was zero here that means they are
14	in agreement.
15	The greater the bars are the more
16	disagreement there was. Surprisingly, there isn't that
17	much disagreement in many cases here whether you are
18	familiar with the area or not, but there is a clear
19	amount of disagreement between the individuals.
20	So in the case of predators, whether
21	predators are important or not, whether they are
22	familiar with the area or not familiar there was still
23	a relatively large amount of disagreement about whether
24	predators are important relative to deer populations.

Those that were familiar with the area

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- who actually had hunters statistics available agreed precisely what the hunter demand was because they actually knew the answer to that question.
- 4 In terms of the winter severity, again there was a high level of disagreement. Two biologists 5 may have both known exactly how much snow fell in that 6 particular area. One may have thought that was not 7 important to deer because he was able to manage habitat 8 to meet the requirements for deer to escape the snow. 9 Others may have thought, as an example, that that was 10 11 beyond their management control, but this immediately 12 gives us an idea of uncertainty of the level of 13 information, expertise of our biologists and the kind 14 of areas that we have to address.

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important parameters in determining whether an area needs deer habitat, then we clearly have to reduce this uncertainty to be able to make good decisions, particularly since the difference in some cases is just the individual that you asked the questions of.

So you have seen this figure already. I will just put it back up again as a reminder. That was the regional priorities model that I just referred to there. That model is not a necessary component of habitat supply analysis. It is a component that we

utilize and we find helpful. It is not a necessary 1 2 component. The necessary component, though, is the watershed assessment level and that's what I will spend 3 4 the rest of the time on now. 5 The management options level, as I 6 mentioned before, is fairly common, common forest 7 practice and is also -- those options are well known, 8 relatively well understood, the stand level 9 interventions. So looking at the watershed assessment 10 11 alone, at any of these level GIS can be incorporated. 12 At the regional level it doesn't have to be. More of 13 the question at the regional level was, how much of your area is in a certain snow zone. You can actually 14 measure that with your GIS if you have a snow zones map 15 16 or it is relatively easy to estimate 30 per cent of my 17 area in is a deep snow zone. 18 In the case of the watershed assessment, 19 as you will see in a moment when we go to specific areas, like Mr. Patch has shown in the case of these 20 21 forest cover maps, the relative size and the shape of the habitat patches changes dramatically in various 22 23 place across the map sheet. 24 In our case, we would say, particularly

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because of the spatial hetrogeneity in British

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Columbia, that there are a lot of differences from 1 place to place; some are steep, some are flat, some are 2 rocky, some are high, some are low. Those kinds of 3 components are by far best handled in a GIS and not 4 5 with some sort of manual method. 6 The other thing you clearly need are the harvest plans. Given an array of GIS data sources, as 7 8 an example of those sources, the most fundamental one to evaluate the harvest plan is the forest cover map. 9 10 The second most important one may be, depending on the area, may be topography. In many 11 12 places in Ontario, though the topography is nowhere 13 near as rugged as British Columbia, it still is valid. 14 Whether the deer winter range is placed in a valley 15 bottom or the side of a hill makes the difference 16 between whether it is a deer winter range or not. 17 In Mr. Patch's presentation there, I 18 believe all the deer winter ranges are adjacent to 19 stream courses. In other words, even in that fairly 20 flat terrain the deer are responding to the topography. 21 Going through the assessment process, which I will explain in detail later on, you get two 22 kinds of outputs besides feeding into the next level of 23 24 management options.

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One is an information need. It may be

1 given the uncertainty that exists that with the current data sources you can't actually make a valid judgment. 2 Rather than just using what you have and bullying ahead 3 anyway, you are probably better off to go out there and 4 5 try and gather those data.

6 One thing that the model can do for you 7 if it has been appropriately applied in the GIS is to identify not, for example, you need to know how much 8 9 food there is for moose, but to show you that this stand which appears to be a good winter range, it is 11 critically important to know how much food is there because it is only when that food is in that area of 13 that stand that it can be utilized by moosein that area 14 in the winter time.

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So, in other words, we can use the GIS and the model structure to focus on the gaps in our knowledge and the gaps in our information.

The other things that may be absolute, what I would call your management needs, these are things that are not just a lack of data, but potentially a lack of understanding. Some component that we left out of the model that looks like the decision isn't working right but we are not really certain why, and it may be because there is a factor missing from the model.

1 For example, these models do not incorporate space -- or do not incorporate predators 2 spatially within the watershed. That potentially could 3 be an important component or, for example, the amount 4 5 of the snow in different areas. 6 I mentioned elevation. Coming from British Columbia I have to show one diagram of a 7 mountain. As I said, for moose in Ontario, having 8 9 worked here and in our world, the principles are exactly the same. Generally in the winter time you 10 11 don't want to be at the top of the mountain where it is 12 cold and snowy or on the north side of the slope. 13 So what we are able to do is say 14 everything else, but the best habitat being called one, 15 the north aspect on the high elevation is only rated 16 as, in this particular case, we say .05. In other 17 words, you need 20 times as much of this as that in 18 order to contain the same number of moose, provide the 19 same amount of habitat. Obviously, throughout that 20 area there could be a continuum of other ratings. 21 This is a principle that must be applied. You can't just say moose need cover. You must say 2.2 explicitly and specifically the kinds of cover and be 23 able to relate them to each other. We call that 24 ' 25 rating.

1	For the sake of convenience we rate
2	everything from zero to one. Later on those ratings
3	can be scaled, but initially everything gets rated
4	between zero and one. It makes it relatively easy to
5	identify for any particular activity whether it is good
6	or bad, you know, regardless of whether we are talking
7	about the stand structure, the tree species, the food.
8	If it is rated .2 you know that's relatively poor. If
9	it is rated 1 it is considered ideal.
10	In this case, there is a wide array of
11	agreement on what the ratings should be. Everyone,
12	expert or not, can agree that spending winter at the
13	top of a mountain is not a good place to be. It's much
14	better to be on the bottom of the mountain in the
15	valley and on the south slope where it is warm and
16	sunny.
17	Some other ratings are a little more
18	difficult, but still by principles that are relatively
19	common knowledge. They aren't confined to experts.
20	This is an example of the kind of changes
21	in the ratings of food and cover as the forest ages
22	going from zero to roughly more than a century.
23	The solid line is the food quality.
24	Essentially after harvest the shrub component which is
25	the main component of food for many ungulates

- 1 increases. It increases in this particular case to
- 2 near the optimum level. About the best you can ever
- 3 get in producing winter forage for moose or deer is a
- 4 clearcut that contains a large amount of shrubs.
- As the forest ages, first of all, the
- 6 canopy starts to close in and those shrubs start to
- 7 die, the amount of food goes down. That is coincident
- 8 with the amount of cover increasing. As a crop species
- 9 grows up they start to provide cover for the animal in
- 10the sense of, for example, security cover. As the
- 1: trees are taller they are less vulnerable to hunting
- 1 pressure, the hunters can't see them and it also
- provides cover, security cover from the predators and

it also provides cover from snow.

If the trees are tall enough, a lot of the snow will end up in the tree canopy and doesn't fall on the ground.

So if you go to northern Ontario in the winter time, went outside and there is half a metre of snow in the clearcut, you often find areas under the canopy that contain no snow at all. The snow has obviously stayed in the canopy or melted before it has hit the ground.

These principles, as I said, are generic to essentially all forest types. There is -- I can't

1	imagine anywhere in world where the general shape of
2	the curves wouldn't apply. As the forest ages, more
3	the biomass, more the ability of that forest land to
4	produce food for animals ends up in the canopy. In the
5	case of ungulates it ends up out of their reach.
6	So basically what we are doing is taking

So basically what we are doing is taking the food for deer or moose and raising it up into the canopy. In this particular case it doesn't become unavailable. It changes from being food to cover.

As you see, older forests often have an interesting mix. Potentially the combination of food and cover in these old forests is better than in any other stage along the way. An intermediate forest may be inadequate from both scales.

In British Columbia we have a forest ecological classification system. Our is not FEC. It is BDC which stands for biogeoclimatic - that is what the B stands for - ecosystematic classification system, but it is essentially parallel to that classification system in Ontario.

So here is an example of those curves I have just showed you before. I have turned them into bar graphs to make it a little easier to see that there is still complexity here, but for each age class.

So in the first case, this first set of

bars is the early clearcut, 5 to 10 years or zero to 10 We now over here and and say, some sites are vears. very moist and some sites are very dry, what is the impact of that on providing food for deer. In this particular case, the driest sites and the wettest sites are not the best sites. Some intermediate amount of moisture is a better area in this particular case for producing food for deer.

here throughout all the other age classes. We did not have to rate all sites for all ages and all possible combinations continuously. Simplifying things like this by saying: Well, let's just look at a certain number of categories, and these are not equally spaced categories, it is obvious that as the forest is aging rapidly or the clearcut is aging rapidly, then the food is disappearing. For an ungulate, the early years are important. We have as many categories in the first 25 years, more categories in this particular graph, than we do have for the next one or two hundred years.

In this particular case, the 80 year old second growth forest is a considerably poor producer of food. The canopy has closed substantially and there is very little food left underneath it. There is very little growth on the ground that can be utilized by

1 moose or deer.

2	So many ways what I have just been
3	telling you is how to keep it simple. There are some
4	potentially difficult relationships there, continuous
5	relationships that varied over space and time. We
6	simplified that by identifying a few critical areas, a
7	few critical categories and only rating those and
8	rating them relatively simplistically.

We initially start off by saying high, medium, low and as our knowledge gains we refine that. High, medium, low is better than saying I don't know.

interspersion. Ideally an animal will have food and cover in the same place. Many ungulates, many ungulate models find that primarily these two components need to be incorporated and perhaps no others. The animals have to have food and they have to have security cover nearby to utilize that food.

The proximity of those two things

determinea how good that habitat is. If there is a

clearcut that provides a large amount of food, it is

completely open, the animals feel vulnerable there and

tend not to utilize the food. I think that has been

documented previously by the Ministry witnesses.

The other component, though, is that

neighbour areas may provide cover and this is a 1 fundamental of the moose those guidelines. The stand 2 structure or the patch sizes and the placement of those 3 stands must provide an opportunity for the animals to 4 move between the food producing areas and the cover 5 producing areas. The proximity there, the closeness of 6 those determines the quality of that habitat. 7 8 The simple principle is, the closer they 9 are the better. If you can provide that in the same 10 stand that would be ideal. 11 In most case the patches that we impose 12 in forestry -- I shouldn't say in most. In some cases 13 the patches that we impose in forestry are larger than 14 those patches that the animals would prefer. In other 15 words, the middle of the clearcut is too far away from

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These principles were identified in the Blue Mountain Handbook that Dr. Thomas tabled earlier dealing with one of the fundamental components of those original elk models.

the forested edge for the animals to utilize all the

food that's produced there. The middle of the forest

area is too far away from the clearcut for the animals

to go in to use that cover.

So that's the component of including interspersion. That structure that I just identified

1	there I should return to that one. The structure I
2	have identified here is generic to the structure of the
3	model. An animal has to have food and it has to have
4	cover, but not in the same place. We can assess the
5	quality of food, the quality of cover separately and
б	then how close they are to each other and rate that
7	overall value.

But in the case of winter range in

British Columbia, aspect elevation is what I would call
a limiting factor. Regardless how much food or cover
you provide for an animal in a deep snow area it can't
survive. The snow is so deep the animal will die
regardless. So regardless of what you do with that
component of the model in terms of food and cover
aspect elevation can override you. So this kind of
factor is incorporated as to what we call a limiting
factor.

The best structure can be now incorporated more elaborately. What I just showed you is this upper area here. So this is what we call severe winter habitat. This is conditions in the winter time of deep snow. The animal has to have cover available and food available at all times in relatively good proximity, close to each other.

Mild winter habitat would be those

conditions when there is much less snow. The snow 1 itself does not not severely limit the animal to be 2 able to move around. 3 4 Then the most important factor is food The animals can move great distances to find 5 alone. that food and the cover factor is much less important. 6 7 Similarly, the aspect elevation is not as 8 important. This is labelled No. 12 on mine. 9 MADAM CHAIR: We don't have that one. 10 MR. MARTEL: We have 12, but it is 11 different. It is pie charts. 12 MR. O'LEARY: We neglected to include a 13 copy. We will add one tomorrow. 14 DR. PAGE: As I mentioned, the structure 15 here and here are similar. What we have done in this 16 case we have changed the size of the boxes. What that 17 means is that we have weighted these factors 18 differently in the two components of the model. So we 19 have just said, in adding up the overall quality don't 20 keep the two values equal. 21 It may not seem the same, but actually 22 that structure is also replicated here. The animals may have some severe winter conditions later in the 23 winter, mild winter conditions early. The difference 24 between severe and mild is just determined by snow 25

1 depth.

So early in the year an animal will -
and that is the case in Ontario, moose are in more open

areas. In December, January moose are in open areas.

The Ministry I think undertakes their classification

surveys then when they can fly around and see animals

from a helicopter. That will be what I will call the

mild winter habitat needs.

Later on as the winter progresses and the snow deepens the animals move to more cover. In the case of these two models, the quality cover box increases. So these areas must also be close to each other. The animals are going to move from an area that they were to an area that they would have to be in now. So that same structure of evaluating a needed component and another and how those close they are can be done with the model and with the GIS.

So by starting with some fairly simple factors like food and cover we keep adding them up in this kind of a structure to end up with a relatively complicated overall winter habitat quality. This winter habitat quality has many potential values that all started from a relatively simple set of original values.

I won't even go into it here, but we have
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taken this same structure now and evaluated summer 1 habitat. Looked at the distances between winter and 2 summer habitat and you can essentially go on and on. 3 4 An animal may require calving habitat, 5 moose may require closeness to mineral licks. Those factors can be incorporated relatively easily into this 6 7 structural model. 8 As I said, we have had no difficulty explaining to the public this kind of structure. The 9 concept that animals need food and cover is well 10 11 understood. 12 Finally, and just because -- not quite 13 finally, but to summarize particularly because it is 14 getting particularly close to the time to quit, the 15 results of this model don't have to be complicated and 16 coloured in maps with an array of ratings. 17 It is relatively easy to summarize the 18 results. Though the application of the model may 19 result in reams and reams of computer printout or very complicated looking and elaborate maps, you can 20 21 summarize it in simple ways to get the management information across. 22 So here we are in the current year of 23 1990. The best severe winter habitat, which is the 24 solid pie here, occupies up to 7 per cent of the land 25

1	area. This is now 20 years down the road after the
2	imposition if a series of five-year timber management
3	plans. We have effectively maintained the same amount
4	essentially of that severe winter habitat so that one
5	winter will not come along and kill off the entire deer
6	population.

What we are done, though, is increase the amount substantially from 49 to 64 per cent of inadequate habitat. There is even less area out there in total for the deer population. In this particular case the reason is that there is a large area now because of exactly the same kind of age structures as in New Brunswick. There is a large area of middle aged second growth forest, roughly 50 years old, that do not provide either food or cover.

British Columbia. I have no doubt that if the same results, the same summary tables were produced from New Brunswick at some point the pies would be similar.

There would be a large area of inadequate habitat for winter range, but potentially enough left just to meet your habitat objectives.

The final component is because you are in the GIS you don't have to have a single summary like that. A timber management plan is not applied

uniformly across the landscape. There are differences 1 of local areas. In this case, and I will be referring 2 specifically to this area later on, you can subdivide 3 it geographically. If you started it, for example, 4 with a watershed, vis a vis subdrainages, then you find 5 that there may be substantial differences. The 6 7 majority of your good habitat may be concentrated in 8 one area. 9 Again, you would focus your habitat efforts in a different area. One area may already 10 11 have, in this case, 21 per cent of the severe habitat 12 maybe in a single... 13 20 per cent severe habitat may be in one 14 area and a little bit more effort may be needed in the 15 other 14 per cent. I have only chosen two of the units 16 out of them all. Some of the units are much worse and 17 I didn't show those here. That's why it was only 6 per 18 cent. 19 The final thing to understand is having 20 evaluated the quality of your habitat and the impacts of timber management plans is to understand how close 21 22 you are going to be now having made your habitat 23 objectives to your population objectives. Generally we would be willing to say if 24

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we are just looking at winter range, looking at that

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one of piece of the puzzle that determines what the
population size is going to be, we would say that all
other factors being equal there should be basically
one-to-one correspondence between how much habitat we
have and how many animals we have.

In other words, if we were able to double the habitat, everything else being equal, we would expect to find twice as many animals. We have structured our model to be as close as we are able to make it to that kind of linear scale, that twice as much habitat should provide twice as many animals.

In reality there is a wide array of factors in the population that may limit that population and prevent it from occupying all habitat. As an example, predation. Wolves are an effective predator on ungulate, the amount of snow and the differences in that snow from year to year, the amount of hunting pressure which is clearly a factor that managers do have the ability to control.

In the case of many populations, though not as importantly for moose, the population is often composed of what we would call different behaviours.

In this case, do these populations migrate from one area to another or are they resident there. You manage the populations separately because the migraters can

1	find the habitat whenever you create it.
2	Not to be surprisingly there are always
3	some unknowns including such things as climate change.
4	We are forecasting now 20 or more years into the future
5	with these habitat models. We may not be able to
6	consider that the climate is going to be constant. As
7	I said, these are the factors we have not incorporated
8	into our habitat model. Those are the kinds of factors
9	they may prevent the population from achieving what the
10	habitat model indicates it should.
11	The result of those factors is just
12	because the habitat model and the population size that
13	you see in the real world don't match exactly does not
14	necessarily mean the habitat model has failed. In
15	other words, the best habitat may not have all of the
16	animals in it and it may be because of other factors
17	that you have not incorporated. We will return to this
18	I think when we talk about monitoring.
19	That concludes this particular
20	presentation.
21	MADAM CHAIR: Thank you, Dr. Page.
22	MR. O'LEARY: Judging by the hour and the
23	fact that we are about to move into a scoping session
24	at four o'clock it might be appropriate to call it a

25

day.

1	MADAM CHAIR: That's a good idea, Mr.
2	O'Leary. We will see you tomorrow morning, gentlemen,
3	at nine o'clock.
4	We are going to have a procedural session
5	now. There is no need for you to sit in if you don't
6	want to. You certainly are welcome. Thanks.
7	(Panel withdraws)
8	MADAM CHAIR: Mr. O'Leary, Mr. Hanna, we
9	will go through our regular procedure for scoping the
.0	upcoming evidence and we are looking at your witness
1	statement for Panel 8 which is entitled The
.2	Socio-Economic Techniques and Critical Analysis and we
.3	will be hearing from Dr. Victor and Dr. Kubursi.
4	Have you told your witnesses that we have
1.5	covered some of these topics and issues in the evidence
16	of Forests for Tomorrow in their Panel 4 evidence given
.7	by Dr. Payne and in the Panel 7 evidence with respect
1.8	to the testimony of Drs. Morrison and Muller?
19	The concepts that Dr. Victor and Dr.
20	Kubursi are discussing are familiar to the Board and so
21	in their oral examination they can move along fairly
22	quickly, very quickly actually, but we do have a long
23	list of questions that we would very much like your
24	witnesses to address themselves to.
25	Again, some of this repeats some of the

1	questions we had with respect to Forests for Tomorrow's
2	evidence and other questions are being raised for the
3	first time with these witnesses.
4	First of all, on page 13 Dr. Victor
5	discusses non-timber values and later on he gets into a
6	discussion of existence values. We would like to have
7	Dr. Victor explain for us his statement on page 13
8	that:
9	"Even people who never visit forests but
10	just like to know they are there are
11	beneficiaries of non-timber values."
12	We understand certainly that these are
13	the existence values about which Dr. Victor refers to,
14	but we want to know what kind of benefits do these
15	people receive and can he explain in detail for us how
16	these intrinsic kinds of values can be assessed and
17	particularly given any sort of economic value.
18	We raise this question in connection with
19	that same paragraph where Dr. Victor refers to the fact
20	that some forest recreation activities may have
21	entrance fees; for example, fishing and hunting licence
22	fees, but typically these fees are far below the value
23	participants are willing to pay for these activities.
24	We understand the theoretical evidence
25	which Dr. Victor refers to as does Dr. Kubursi, but as

1	you know the Board has heard of resistance towards
2	probably relatively small payments for fishing licences
3	and camping fees in northern Ontario and this seems to
4	oppose the theory that people would be willing to pay
5	more to either protect or give up such activities and
6	we would like Dr. Victor to address that issue for us.

On page 18, Dr. Victor refers to "well established procedures to measure the value of wood fiber production." He refers to these as being available and we notice in the interrogatory responses that he refers to some literature.

We want to hear from Dr. Victor very briefly as to how he views the value of wood fiber being established and does he agree with the view that the value of wood fiber production should be measured only by stumpage fees.

Dr. Victor refers on this page to the Tongass Forest study by Randall, Hole and Swanson. I don't think we have a copy of that. I don't know how large the study is and I don't know if we are going to have to see it, but we haven't.

Beginning on page 21, Dr. Victor discusses measuring non-timber economic values and we have some -- first of all, a general question for Dr. Victor and that question is, does he believe that in an

economic comparison of timber versus non-timber values in the area of the undertaking on a particular management unit for a particular timber management plan that non-timber values can be demonstrated to have equivalent or greater economic value than timber values.

The related question, what is Dr.

Victor's response to the position that regardless of the outcome of socio-economic analyses; in other words, no matter how small the economic value that can be placed on a non-timber resource or value, if these are to be protected in timber management planning to what extent should the effort be made to do socio-economic analysis.

I guess we can just jump to page 31 at this point because it is the related issue where Dr. Victor --

MR. FREIDIN: Sorry, what page Madam Chair?

MADAM CHAIR: 31.

MR. FREIDIN: Thank you.

MADAM CHAIR: Dr. Victor appears to

oppose constraints to protect non-timber values and he

cefers to limits to clearcut size, areas of concern and

ccess restrictions as being constraints. It is here

1	that the Board is asking these questions. Is his
2	reason for opposing constraints that he believes
3	socio-economic analyses will indicate that non-timber
4	values are more important than timber and, therefore,
5	should take precedence over the timber industry or
6	should preclude timber management planning, or is he
7	saying, as he seems to be hinting at on page 32, that
8	the results of such socio-economic analyses will arrive
9	at the conclusion of requiring even greater constraints
10	for non-timber values than the existing ones. For
11	example, on page 32 Dr. Victor says:
12	"Optimum levels of protection or
13	enhancement of non-timber values are not
14	explored in a formal rigorous manner."
15	So the Board is confused about what is to
16	be the result of socio-economic analyses as Dr. Victor
17	sees it.
18	Going back to the discussion on pages 21
19	through 24, the Board wants to know what studies have
20	been done that measure non-timber values in the area of
21	the undertaking by any of the procedures listed by and
22	discussed by Dr. Victor in these pages.
23	We certainly have read the reference to

the Haliburton/Muskoka acid rain study, its impacts on

sports fishing, and we also notice with great interest

24

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1	on pag	e 9	of	the	interrogatory	responses	the	statement
2	that:							

"There exists a large number of surveys
undertaken by the Ministries of Natural
Resources and Tourism as well as NOTO
that provide measures of hunting
quality."

As well on page 12 of the interrogatory responses where Dr. Victor has identified models that are used by the Ministry of Natural Resources and Tourism and Recreation, and we want to know whether there exists some large body of research on evaluating non-timber resource that this Board hasn't heard about.

We don't understand what that means. We have, of course, received bits and pieces of studies, but nothing very recent and we want to ensure that we have seen everything there is with respect to research that's been undertaken in northern Ontario and what this research has to say about evaluating non-timber resources and values.

On pages 33 to 35, Dr. Victor describes estimating the economic value of alternate access networks for an FMU and we want Dr. Victor to elaborate on his answer as to how the impacts of forest access roads on remote tourism operations can be assessed and

we want to know what the outcomes are of such an assessment.

So the first part of the question is,

what is Dr. Victor telling us about how to estimate the

economic value of road access and alternate access

networks; and secondly, we want to know what kind of a

conclusion you would get out of such an analysis.

Would you, for example, conclude from such an assessment that the remote tourist operation would be put out of a business if a road went in such a location, or would you conclude that the business of the tourist operator would decrease by so many dollars if a road were put in such a location.

On page 35, the Board is going to admit it is completely mystified by the Schaeffer 1991 study on old growth conservation strategies in British

Columbia. We have read this study carefully because we are very interested in seeing how you assess non-timber values and so far as we can see in the Schaeffer study they are able to assign and assess economic values for wood and tourism and commercial fishries and domestic hunting and fishing and government revenues and employment, but when it comes to what they describe as the ecological and aesthetic values they don't measure them. They discuss them, they say kind of obvious

1	things about what will happen to values such as these,
2	but they don't measure them in any way and we thought
3	when we read the witness statement that Dr. Victor was
4	telling us you can do that.

They sure don't do that in that study and we want to know if there is some study where they do that. So far as we can see these terribly difficult, terribly important and difficult values we just can't see them measured anywhere. Now, they are accounted for because people admit that a concept such as biodiversity or old growth forest has some importance, but it is not clear to us how that fits into any kind of a socio-economic analysis.

Also on page 35, Dr. Victor makes the statement that:

"The results of such an analysis should be presented to the public to obtain their views as to the best course of action."

We would be interested in having Dr.

Victor describe for the Board any such public

participation exercises that he has observed or been

involved in with getting the public to discuss or make

a decision about which alternatives should be selected.

We have a few questions for Dr. Kubursi.

- On pages 41 and 42, Dr. Kubursi refers again to 1 2 economic concepts and economic theory and we wish to 3 know whether Dr. Kubursi believes that job losses 4 reflect short-term adjustments with respect to forest products -- the forest products industry employment in 5 northern Ontario. This is matter we had discussed at 6 7 some length with Drs. Muller and Morrison in Forests for Tomorrow's case. 8
- 9 Of very great interest to the Board is on 10 page 45. Is Dr. Kubursi's -- well, he discusses this over a number of pages, but we wish him to provide to 11 12 the Board a fairly detailed summary of the results of the economic -- the studies on economic impact of the 13 remote tourism industry in north Algoma and also the 14 1985 Ministry of Tourism and Recreation report that's 15 16 listed behind the same tab which is Tab 6.

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The Board has stated many times during this hearing that we have very little evidence in front of us on how the tourism industry works in northern Ontario. We have been waiting to here NOTO's evidence on how the tourism industry and particularly the remote tourism industry works in northern Ontario and certainly how it has been or will be affected by timber management.

So we would like you to encourage Dr.

1	Kubursi to really give the Board an update on the best
2	statistical information that's available on tourism in
3	the area of the undertaking. For all we know there may
4	be more studies than those listed behind Tab 6 and we
5	would like to see the most recent studies that exist.
6	I believe we asked the Ministry of
7	Natural Resources for this in their reply evidence, but
8	I would think that the Coalition would want to put
9	their views of what these statistics mean before the
.0	Board themselves.
.1	Also, we would like to know, does anybody
.2	know how many foreign visitors go to northern Ontario
.3	annually. We don't even have in front of us anything
.4	as straightforward as that seems to be.
.5	MR. FREIDIN: Can people from southern
.6	Ontario be referred to as foreigners?
.7	MR. O'LEARY: It depends where you are
.8	born.
.9	MADAM CHAIR: Yes, I bet they do, Mr.
0	Freidin.
1	On page 48, Dr. Victor refers to the
2	types of predictions in terms of changes in recreation,
13	timber and tourism values that are routinely estimated
4	in timber management plans prepared in the United
:5	States. We would like Dr. Victor to put before us an

example of where such predictions are made ro	utinely in
1 example of where such predictions are made to	dermer, r.
2 U.S. Forest Service management plans.	
On page 50, Dr. Victor refers t	o a figure
of 60 per cent recycled fiber content for pul	p and
5 paper production. We are not clear where tha	t 60 per
6 cent came from.	
7 That's not from your terms and	
8 conditions, is it?	
9 MR. HANNA: (nodding affirmativ	ely)
10 MADAM CHAIR: That is from your	terms and
ll conditions.	
We would like Dr. Victor to add	ress
then this is in contradiction to Mr. Dunki	nson's
evidence for the Ministry of Natural Resource	s where
the evidence we have before us is that the ma	ximum
achievable recycled figure you would get would	d be 50
per cent and this is only being done in Japan	,
according to Mr. Dunkinson, and that the figu	re is
19 considerably smaller in Ontario. His evidence	e before
us seems to be that that's not anything him	gher than
21 that is not very achievable in the foreseeable	e future.
The associated question is, is	in
23 achieving anything higher or achieving a 60 p	er cent
recycled fiber content what does that mean to	the

forest products industry.

25

1	On page 51, we are very interested in
2	having Dr. Victor elaborate on his view that stumpage
3	fees should be used to address the issue of wood
4	wasteage.
5	Those are the questions that the Board
6	has.
7	There would be one final question and
8	that is - it is a difficult question but we would put
9	it to Dr. Victor and Dr. Kubursi - the time frame and
10	the resources they think would be required to do the
11	kinds of socio-economic analyses that they are
12	proposing for timber and non-timber values in all
13	management units for all timber management plans.
14	We would ask about the proposal made by
15	Dr. Victor that some expertise, and I think he is
16	talking about economists or other kind of experts in
17	socio-economic analysis, would be required.
18	We notice that the only reference point
19	we have about how large a project that might be or the
20	cost of such a project would be the Haliburton/Muskoka
21	sport fishing study where we notice that it required
22	four months at a cost of \$45,000 to obtain data and
23	arrive at some conclusions.
24	MR. O'LEARY: Madam Chair, could we just
25	have clarification on one of your questions and that's

1	in reference to Dr. Victor's evidence at page 21 and
2	your question about the comparison between timber and
3	non-timber values. Could you just repeat that for us?
4	We seemed to have both gotten a little
5	lost there. This is the first one well, both.
6	There are two questions. One was more general it
7	appeared than the other.
8	MADAM CHAIR: The questions with respect
9	to comparing timber and non-timber values
10	MR. O'LEARY: Yes.
11	MADAM CHAIR:or the one about any
12	studies that have been done in the area of the
13	undertaking?
14	MR. O'LEARY: No, it's the former.
15	MADAM CHAIR: All right. What we are
16	asking there was, and that related as well to page
17	31 is that the point you were talking about?
18	MR. O'LEARY: Yes, you followed it by the
19	page 31 reference.
20	MADAM CHAIR: We were asking whether Dr.
21	Victor believes that in an economic comparison of
22	timber versus non-timber values on a particular
23	management unit for a particular timber management plan
24	that the economic value for the non-timber resource
25	will be demonstrated to have equivalent or greater

_	that of the timber resource.
2	We go on to ask that because we want Dr.
3	Victor to respond to the position that regardless of
4	the outcome of socio-economic analyses how does he
5	respond if there is a commitment to protect non-timber
6	resources regardless of whether their economic value is
7	less than or equivalent to or greater than timber
8	values. We want to know how he responds to that
9	argument. Should investment be made in doing that kind
10	of analyses if you are going to commit to protect those
11	non-timber values in any event.
12	That related to his point on page 31 and
13	the point on page 31, he seems to be opposed to
14	protecting non-timber values by constraints and we
15	wanted to know in that case does he believe that the
16	socio-economic analyses will indicate that non-timber
17	value are more important than timber, or would the
18	results of such analyses indicate that non-timber
19	values require greater protection and we took it from
20	his quote on page 32 that that might be what he is
21	getting at and on page 32 Dr. Victor says:
22	"Optimum levels of protection or
23	enhancement of non-timber values are not
24	explored in a formal rigorous manner."
25	MR. O'LEARY: I think we understand the

1 question now. MADAM CHAIR: Ms. Callaghan said that she 2 would be able to speed up the transcript on the scoping 3 session. So that might assist you in addition to your 4 5 notes. MR. O'LEARY: That would be appreciated, 6 but we will make best efforts prior to that. 7 8 MADAM CHAIR: We don't necessarily spend 9 this much time putting the Board questions to you. 10 Do you have any questions for the 11 parties, Mr. O'Leary. 12 MR. O'LEARY: We have reviewed the 13 various list of issues that have been filed and we 14 don't have any concerns or questions. 15 MADAM CHAIR: We will be -- you won't be cross-examining, Ms. Gillespie? 16 17 MS. GILLESPIE: We don't want plan to unless something comes up during the oral evidence. 18 19 MADAM CHAIR: And you don't have any problems with the fact that Dr. Victor is an employee 20 21 of the Ministry of the Environment? 22 MS. GILLESPIE: Well, that is something that Mr. Barum just asked me about and I will have to 23 get instructions. I don't know what the position is on 24 25 that. I assume we don't.

1 MADAM CHAIR: We have a letter from Mr. O'Leary where it seems that everything has been ironed 2 out with respect to Dr. Victor's participation. 3 4 MR. O'LEARY: I understand that it has been completely copacetic in talking with your 5 6 colleague. 7 MS. GILLESPIE: I assume so. 8 MADAM CHAIR: So we won't expect any objections to be raised with respect to --9 10 MR. O'LEARY: I have dealt with Ms. 11 Seaborn about the matter. 12 MADAM CHAIR: Okay. So that is taken 13 care of. 14 MR. FREIDIN: We will treat him just like 15 any other witness. 16 MADAM CHAIR: Don't say that, Mr. 17 Freidin, or he won't come. 18 So we will be having cross-examination 19 from the Ministry. 20 Is Mr. Cassidy cross-examining? MR. PASCOE: No, he is not. 21 MADAM CHAIR: Mr. Lindgren, you will be 22 23 cross-examining? MR. LINDGREN: Ms. Swenarchuk will be 24 cross-examining and she advises that she will be 25

1	approximately one hour.
2	MADAM CHAIR: All right.
3	Mr. Freidin, how long will you be?
4	MR. FREIDIN: Well, I would like to drag
5	it out because the phrase Dr. Victor has a nice ring to
6	it. I don't think I will be more than half a day. In
7	fact, I will be less if all the questions that the
8	Board has posed are answered and I assume they will be.
9	One thing I would like to rise, though,
10	arising out of your request that Dr. Kubursi perhaps
11	deal in more detail with the remote tourism industry in
12	northern Ontario and just ask that if in fact he is
13	going to be relying on documentation which has not been
14	provided as part of the witness statement, be it by way
15	of graphs or studies, that we be provided with as much
16	advance notice as possible and perhaps with copies of
17	that just so we can follow along and prepare.
18	MADAM CHAIR: It may be that Dr. Kubursi
19	will not wish to refer to anything other than the two
20	studies that he has behind Tab 6, but the Board even
21	if that is the case, the Board wants some detailed
22	discussion of what these two studies mean and what Dr.
23	Kubursi concludes from these.
24	How long will you be in
25	examination-in-chief, Mr. O'Leary?

1	MR. O'LEARY: We will probably slip into
2	the second day.
3	MADAM CHAIR: Well, certainly we will be
4	finished that week of next week.
5	Are there any other questions?
6	Mr. Pascoe?
7	MR. PASCOE: We are currently scheduled
8	to scope the 9th panel on Wedneday the 26th. If we are
9	done by possibly the Tuesday we may consider scoping
10	the 9th panel on the 25th, the Tuesday instead.
11	MADAM CHAIR: That's all right with the
12	Board. How about the parties?
13	MR. O'LEARY: That's fine.
14	MADAM CHAIR: Let's change that scoping
15	session then to February the 25th and, Mr. Pascoe, you
16	will left the other parties know
17	MR. PASCOE: Certainly.
18	MADAM CHAIR: of the change. Thank
19	you.
20	All right. We will see you at nine
21	o'clock tomorrow morning.
22	Whereupon the hearing was adjourned at 4:35 p.m., to be reconvened Tuesday, February 18, 1992 commencing
23	at 9:00 a.m.
24	
25	MC [c. copyright 1985]











